

VIRGIN GROUP LIMITED

Company Number: 02857673 (the "Company")

FRIDAY



SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006


made on 7 February 2014

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the Companies Act 2006 ("CA 2006") pursuant to section 642 of the CA 2006.

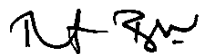
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

1. As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
2. The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:


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Ian Woods, Director


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Robert Blok, Director