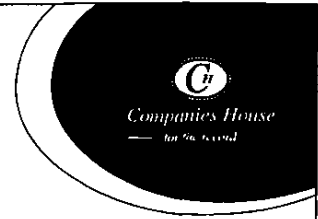


009217 - 13

In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for
You cannot use this form to register particulars of a charge for a limited liability partnership. To do this, please use form MG01s

THURSDAY



A10E1V8H
A20 23/06/2011 221
COMPANIES HOUSE

1 Company details

Company number	0	6	3	3	1	3	0	3
Company name in full	A ADDAI CONSULTANCY LIMITED							

For official use

→ **Filing in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation	d	2	d	2	m	0	m	6	y	2	y	0	y	1	y	1
------------------	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: DEBENTURE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: All monetary and other liabilities and obligations now or at any time hereafter owed or incurred by the Company to or in favour of the Chargee present or future, actual or contingent, liquidated or unliquidated, whether or not incurred jointly with any other person, whether arising in or by contract, tort, restitution, assignment or breach of statutory duty and whether arising under an invoice finance agreement between the Chargee and the Company ("the Agreement") or otherwise including any such liability of the company by virtue of any assignment to the Chargee of any indebtedness incurred or to be incurred by the Company in respect of any supply of goods or services to or hiring by the Company,

Continuation page
Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	First Capital Factors Limited		
Address	Weaver House, Ashville Point, Clifton Lane, Sutton Weaver		
Postcode	W	A 7 3 F W	
Name			
Address			
Postcode			

6

Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>1 By way of First Fixed Charge -</p> <p>(i) All freehold and leasehold land and buildings of the Company both present and future and all fixed plant and machinery from time to time in or on any such land and buildings,</p> <p>(ii) All goodwill and unpaid and/or uncalled capital of the Company,</p> <p>(iii) All stocks shares and securities and documents evidencing title to or the right to possession of any property at any time deposited with the Chargee and the property mentioned in such documents,</p> <p>(iv) All intellectual property now owned or at any time hereafter to be owned by the Company,</p> <p>(v) Any book debt as defined in the factoring agreement between the Company and the Chargee and purchased or purported to be purchased by the Chargee pursuant to the Agreement which fails to vest absolutely and effectively in the Chargee for any reason together with the proceeds of that Book Debt,</p> <p>(vi) All amounts now or hereafter owing or becoming due to the Company by the Chargee on any account whatsoever together with their proceeds and the related rights pertaining to them</p> <p>2 By way of floating charge</p> <p>The undertaking and all the property of the Company other than the property specified in paragraph 1 above and the property so specified to the extent that the charges or any of them or any part of them shall be ineffective for any reason as a fixed charge</p> <p>(continued on continuation sheet)</p>		

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

RESTRICTIONS

The Company covenants with the Chargee inter alia that it will not without the prior consent of the Chargee sell, part with possession of or otherwise dispose of any of the charged property nor, except as expressly provided for in the Charge exchange, compound, set off, grant time or indulgence in respect of any of the charged property nor enter into any factoring or discounting agreement or any other agreement for the sale and purchase of debts except with the Chargee nor create or permit to subsist any encumbrance or trust which affects or may affect the charged property or any part of it

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

--	--

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Signature

Please sign the form here

Signature

Signature
X *polt soluters* X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Noel E Ruddy**

Company name **PDT Solicitors**

Address **Premier House, 36-48 Queen Street**

Post town **Horsham**

County/Region **West Sussex**

Postcode **R H 1 3 5 A D**

Country

DX **57617 Horsham**

Telephone **01403 262333**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6331303
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 22 JUNE 2011
AND CREATED BY A ADDAI CONSULTANCY LTD FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO FIRST CAPITAL FACTORS LIMITED UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
23 JUNE 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 JUNE 2011

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES