

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

N.W. £10

001144

# 395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



CHFP025

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use COMPANIES HOUSE

Name of company

3612963

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

\* MERTHYR TYDFIL FOOTBALL CLUB (1997) LIMITED

Date of creation of the charge

17th SEPTEMBER 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal charge (the "Charge")

Amount secured by the mortgage or charge

1. All and any indebtedness, obligations and liabilities of:

i) the Company; and/or

ii) any ultimate Holding Company (which expression is stated in the Charge to have the meaning ascribed to it in section 736 of the Companies Act 1985 (the "Act")) of the Company or any Subsidiary Company (which expression is stated in the Charge to have the meaning ascribed to it in section 736 of the Act) of such Holding Company

to Bass Brewers Limited ("Bass") or to any operating division of Bass or to any ultimate Holding Company of Bass or to any Subsidiary Company of such Holding Company on any account whatsoever or howsoever arising and whether present or future, actual or contingent and whether owing or incurred solely, severally or jointly with another, and whether as

(cont...)

Names and addresses of the mortgagees or persons entitled to the charge

Bass Brewers Limited whose registered office is at 137 High Street  
Burton-on-Trent DE14 1JZ and whose address for service is PO Box 150  
Leeds

Postcode LS6 1SS

Presenter's name address and reference (if any):

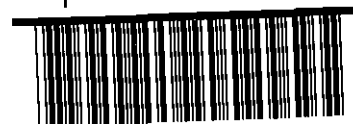
Edwards Geldard  
Dumfries House  
Dumfries Place  
Cardiff  
CF10 3ZF

Ref: CJJ/5000001.1160

Time critical reference

For official Use  
Mortgage Section

Post room



A23  
COMPANIES HOUSE

\*A9SUI498\*

0885  
21/09/01

Short particulars of all the property mortgaged or charged

1. To the full extent of the Company's interest in the property specified in the schedule below (the "Property") by way of legal mortgage of all legal interest and otherwise by way of specific equitable charge all that the Property;

2. By way of fixed charge all that the moveable plant, equipment, furniture and all other fittings at the date of the Charge or thereafter in, on or about the Property and any part or parts thereof and the wet and dry stock at the date of the Charge or thereafter in, on or about the Property and any part or parts thereof;

3. By way of assignment all that the goodwill of the business carried on at or from the Property and the benefit of the justices licence and/or registration certificate and all other licences, permits or orders relating to the Property and all rights of whatsoever nature now or from time to time attaching to the same.

(cont...)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

*Edward Beldard*

Date

*19/9/91*

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF4 3UZ

**Particulars of a mortgage or charge  
(continued)**

Please do not  
write in this  
binding margin

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

CHFP025

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company Number

3612963

Name of Company

MERTHYR TYDFIL FOOTBALL CLUB (1997) LIMITED

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

[Empty box for description of the instrument]

principal or surety for another, and whether or not Bass shall have been a party to the relevant transaction with interest thereon (compounded at periodic rests on the day in each month or in each quarter in every year during the subsistence of the Charge as Bass shall from time to time specify in writing to the Company) at such rate as shall be agreed from time to time between Bass and the Company ("Interest") calculated from the due date for payment thereof; and

2. All expenses and costs (on a full indemnity basis) incurred by Bass or any receiver appointed pursuant to the Law of Property Act 1925 or administrative receiver or substitute receiver or receivers in connection with the Charge or the Property (as defined below) or the other assets charged by the Charge (or any part or parts thereof), or in preserving or protecting any of the same, or in contemplation of or in taking, perfecting enforcing or exercising any power under the Charge with Interest thereon calculated from the date they are incurred.

Please do not  
write in this  
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

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Schedule - the Property

All that freehold property known as Penydarren Park Merthyr Tydfil which said property is registered at H M Land Registry with absolute title under title number WA510203

The expression the "Property" also includes all additions thereto and all fixtures and fittings in the nature of fixtures (not being chattels within the meaning of the Bills of Sale Acts) at the date of the Charge or thereafter in or about the Property and includes any part or parts thereof.

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03612963

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 17th SEPTEMBER 2001 AND CREATED BY MERTHYR TYDFIL FOOTBALL CLUB LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ANY ULTIMATE HOLDING COMPANY OF THE COMPANY OR ANY SUBSIDIARY COMPANY OF SUCH HOLDING COMPANY TO BASS BREWERS LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st SEPTEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th SEPTEMBER 2001 .



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*  
— for the record —