



COMPANIES FORM NO. 88(2)(Rev 1988)

88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black, type or bold lettering

Company number

3543

1. Name of company

* insert full name of company

VICKERS P.L.C

2. This section must be completed for allotments

* distinguish between ordinary preference, etc.

Description of shares *	ORDINARY	ORDINARY	ORDINARY
A Number allotted	1237	2315	820
B Nominal value of each	£0.50	£0.50	£0.50
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.045	£1.435	£1.875

Date(s) on which the shares were allotted

§ complete (a) or (b) as appropriate

(a) [on 19 FEBRUARY 19 98] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration of which the shares were allotted	_____		

NOTES

- This forms should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

RICHARD CORNESCHI
VICKERS PLC.
MILLBANK TOWER
MILLBANK
LONDON SW1P 4RA

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	ordinary £2.045	ordinary £1.435	ordinary £1.975
SEE ATTACHED SCHEDULES			
TOTAL	1287	2315	820

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

+ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *Wendy* Designation + ASSISTANT SECRETARY Date 16 March 1998

Companies registered in England and Wales should deliver this form to:

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

ORDINARY

NAME AND ADDRESS OF ALLOTTEES	204.5P	143.5P	187.5P
Mr Peter Di Felice 340 Woodham Lane, New Haw, Addlestone Surrey, KT15 3NZ	239		
Mr Jonathan M Hall 203 New Haw Road, Addlestone, Surrey, KT15 2DP		617	
Mr David R W Lelliott 23 Gravel Road, Farnborough, Hants, GU14 6JJ	199		
Mr Paolo Tambaro 20 Blackheath Grove, Womersley, Guildford, GU5 0PU		1081	
Mr Paolo Tambaro 20 Blackheath Grove, Womersley, Guildford, GU5 0PU			545
Mrs Lenora Isabel S McCarron 10 Birdswood Drive St Johns, Woking, Surrey, GU21 1UG	799		
Mrs Lenora Isabel S McCarron 10 Birdswood Drive St Johns, Woking, Surrey, GU21 1UG			35
Mrs Susan F Moore 23 Princess Road, Maybury, Woking Surrey, GU22 8EN		617	
Mr Wickrama K Sumanasuriya 152 Old Woking Road, Pyrford, Woking Surrey, GU22 8LE			240

TOTALS

1,2372,315820