



CHFP041

Note #10
001245

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

② 2

03655247

Name of company

*Insert full name of company

* MONTICELLO PLC ✓

Date of creation of the charge

2nd April 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£250,000 nominal eight per cent. first mortgage debenture stock 2003 ("original stock") and any further original stock which may be created and issued by the Company.

Names and addresses of the mortgagees or persons entitled to the charge

THE BIRCHES COMPANY LIMITED ✓
The City Business Centre, 2, London Wall Buildings,
London Wall, London Postcode EC2M 5PP

Presenter's name, address and reference (if any):

James Stallard & Co
19 Bedford Row
London WC1R 4EB

For official use
Mortgage section

Post room



LD6
COMPANIES HOUSE

L98YX18

0486
17/04/02

Time critical reference

Short particulars of all the property mortgaged or charged

1. All shares held or owned by the Company in PRI Holdings Ltd, Living Heritage Ltd, Newsnow Publishing Ltd, and Bitpage Ltd.

2. All sums deposited by the Company with landlords or their agents as security for the performance by the Company or any subsidiary of the Company of obligations under any lease.

3. Other sums receivable by the Company.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed James Spalder & Co Date 17/04/02 ✓

On behalf of ~~company/mortgagee/chargee~~*

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03655247

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 2nd APRIL 2002 AND CREATED BY MONTICELLO PLC FOR SECURING £250,000.00 NOMINAL EIGHT PER CENT. FIRST MORTGAGE DEBENTURE STOCK 2003 ("ORIGINAL STOCK") AND ANY FURTHER ORIGINAL STOCK WHICH MAY BE CREATED AND ISSUED BY THE COMPANY WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th APRIL 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd APRIL 2002.

A handwritten signature in black ink, appearing to be 'R. H.', written in a cursive style.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES