



Return of Allotment of Shares

Company Name: **TRURATING LIMITED**

Company Number: **08251033**



X8WQF56Z

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/10/2019	18/12/2019

Class of Shares:	B ORDINARY	Number allotted	1799
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	25.0627
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	2793
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	0
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	46600
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	25.0627
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	971800
	SHARES	Aggregate nominal value:	0.9718

Currency: **GBP**

Prescribed particulars

(1) RIGHT TO PAYMENT ON A RETURN OF ASSETS, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES IN THE CAPITAL OF THE COMPANY), SUCH PAYMENT BEING APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO AND ONLY AFTER PAYMENT OF AMOUNTS DUE TO THE HOLDERS OF ANY OTHER SHARES IN THE CAPITAL OF THE COMPANY, AS MAY NECESSARILY BE IN ISSUE FROM TIME TO TIME) TO THE HOLDERS OF A SHARES PRO RATA TO THE NUMBER OF A SHARES HELD, AND PARI PASSU WITH THE PAYMENT TO THE HOLDERS OF B SHARES AND C SHARES. THE AGGREGATE AMOUNT OF SUCH PAYMENT BEING IN ACCORDANCE WITH THE ARTICLES. (2) RIGHT TO DIVIDEND OR OTHER DISTRIBUTION, THE AMOUNT OF WHICH SHALL BE APPLIED PRO RATA TO THE NUMBER OF A SHARES HELD. THE AGGREGATE AMOUNT OF SUCH DIVIDEND OR DISTRIBUTION BEING DETERMINED IN ACCORDANCE WITH THE ARTICLES. (3) RIGHT TO PAYMENT ON SHARE SALE OR DISPOSAL OF ALL OR A SUBSTANTIAL PART OF THE COMPANYS ASSETS. THE AGGREGATE AMOUNT OF SUCH PAYMENT BEING DETERMINED IN ACCORDANCE WITH THE ARTICLES. (4) RIGHT TO ONE VOTE FOR EACH A SHARE HELD PLUS A PRO RATA SHARE OF ADDITIONAL VOTES DETERMINED IN ACCORDANCE WITH THE ARTICLES.

Class of Shares:	B	Number allotted	1126380
	SHARES	Aggregate nominal value:	1.12638

Currency: **GBP**

Prescribed particulars

(1) RIGHT TO PAYMENT ON A RETURN OF ASSETS, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES IN THE CAPITAL OF THE COMPANY), SUCH PAYMENT BEING APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO AND ONLY AFTER PAYMENT OF AMOUNTS DUE TO THE HOLDERS OF ANY OTHER SHARES IN THE CAPITAL OF THE COMPANY, AS MAY NECESSARILY BE IN ISSUE FROM TIME TO TIME) TO THE HOLDERS OF BSHARES PRO RATA TO THE NUMBER OF B SHARES HELD, AND PARI PASSU WITH THE PAYMENT

TO THE HOLDERS OF A SHARES AND C SHARES. THE AGGREGATE AMOUNT OF SUCH PAYMENT BEING IN ACCORDANCE WITH THE ARTICLES. (2) RIGHT TO DIVIDEND OR OTHER DISTRIBUTION, THE AMOUNT OF WHICH SHALL BE APPLIED PRO RATATO THE NUMBER OF B SHARES HELD. THE AGGREGATE AMOUNT OF SUCH DIVIDEND OR DISTRUBUTION BEING DETERMINED IN ACCORDANCE WITH THE ARTICLES. (3) RIGHT TO PAYMENT ON SHARE SALE OR DISPOSAL OF ALL OR A SUBSTANTIAL PART OF THE COMPANY'S ASSETS. THE AGGREGATE AMOUNT OF SUCH PAYMENT BEING DETERMINED IN ACCORDANCE WITH THE ARTICLES. (4) RIGHT TO ONE VOTE FOR EACH B SHARE HELD. (5) RIGHT OF CO-SALE ARISING ON A DISPOSAL OF MORE THAN 1.200 A SHARES, ALLOWING FOR EACH HOLDER OF B SHARES TO SELL A NUMBER OF B SHARES PRO RATA TO THE TOTAL NUMBER OF SHARES IN ISSUE AND TO BE ISSUED PURSUANT TO CERTAIN OPTIONS.

Class of Shares:	C	Number allotted	894044
	SHARES	Aggregate nominal value:	0.894044
Currency:	GBP		

Prescribed particulars

(1) RIGHT TO PAYMENT ON A RETURN OF ASSETS, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES IN THE CAPITAL OF THE COMPANY), SUCH PAYMENT BEING APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO AND ONLY AFTER PAYMENT OF AMOUNTS DUE TO THE HOLDERS OF ANY OTHER SHARES IN THE CAPITAL OF THE COMPANY, AS MAY NECESSARILY BE IN ISSUE FROM TIME TO TIME) TO THE HOLDERS OF C SHARES PRO RATA TO THE NUMBER OF C SHARES HELD, AND PAR! PASSU WITH THE PAYMENT TO THE HOLDERS OF A SHARES AND B SHARES. THE AGGREGATE AMOUNT OF SUCH PAYMENT BEING IN ACCORDANCE WITH THE ARTICLES. (2) RIGHT TO DIVIDEND OR OTHER DISTRIBUTION, THE AMOUNT OF WHICH SHALL BE APPLIED PRO RATA TO THE NUMBER OF C SHARES HELD. THE AGGREGATE AMOUNT OF SUCH DIVIDEND OR DISTRUBUTION BEING DETERMINED IN ACCORDANCE WITH THE ARTICLES. (3) RIGHT TO PAYMENT ON SHARE SALE OR DISPOSAL OF ALL OR A SUBSTANTIAL PART OF THE COMPANYS ASSETS. THE AGGREGATE AMOUNT OF SUCH PAYMENT BEING DETERMINED IN ACCORDANCE WITH THE ARTICLES. (4) RIGHT TO ONE VOTE FOR EACH C SHARE HELD. (5) RIGHT OF CO-SALE ARISING ON A DISPOSAL OF MORE THAN 1,200 A SHARES, ALLOWING FOR EACH HOLDER OF C SHARES TO SELL A NUMBER OF C SHARES PRO RATA TO THE TOTAL NUMBER OF SHARES IN ISSUE AND TO BE ISSUED PURSUANT TO CERTAIN OPTIONS. (6) RIGHT TO ANTI-DILUTION PROTECTION TO TAKE EFFECT IN THE EVENT THAT THE

COMPANY SHOULD ISSUE FURTHER SHARES OR OTHER SECURITIES CONVERTIBLE INTO, OR CARRYING THE RIGHT TO SUBSCRIBE FOR, THOSE SHARES ISSUED BY THE COMPANY AT A SUBSCRIPTION PRICE PER SHARE OF BELOW £2,506.27.

Class of Shares:	D	Number allotted	46600
	ORDINARY	Aggregate nominal value:	0.0466
Currency:	GBP		

Prescribed particulars

THE D SHARES CARRY THE RIGHTS TO VOTE, TO RECEIVE DIVIDENDS, TO PAYMENT ON A RETURN OF ASSETS AND TO PAYMENT ON SHARE SALE OR DISPOSAL.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3038824
		Total aggregate nominal value:	3.038824
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.