Company Name: VIVIMED LABS UK LIMITED
Company Number: 07596565

Received for filing in Electronic Format on the: 14/10/2015

Shares Allotted (including bonus shares)

Date or period during which shares are allotted: 01/07/2015

Class of Shares: ORDINARY
Currency: GBP

Number allotted: 5220934
Nominal value of each share: 1
Amount paid: 1
Amount unpaid: 0

Non-cash consideration
CONVERSION OF LOAN
Statement of Capital (Share Capital)

Class of Shares: ORDINARY  Number allotted: 13053755
Currency: GBP  Aggregate nominal value: 13053755

Amount paid per share: 1
Amount unpaid per share: 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.
Statement of Capital (Totals)

<table>
<thead>
<tr>
<th>Currency:</th>
<th>GBP</th>
<th>Total number of shares:</th>
<th>13053755</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Total aggregate nominal value:</td>
<td>13053755</td>
</tr>
</tbody>
</table>

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CiC Manager.