

M

395

 016626/10

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering



To the Registrar of Companies

For Official Use

Company Number

06

3025072

Name of company

*Insert full name of company

Prestige Care Limited

Date of creation of the charge

25 November 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All moneys and liabilities

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland ("BoS") Specialist Property Finance, Telford House, 3 Mid New Cultins, Edinburgh, EH11 4DH

Presenter's name, address and reference (if any):

Nabarro Nathanson
DX 712550
Sheffield 20

Ref: CTS/JB/B0125/01173

Time critical reference

For Official Use
Mortgage section

Post Room



A02
COMPANIES HOUSE

AGSMZGR

0682
03/12/04

See attached sheet.

Please do not write in this margin

Please complete legibly, preferably in black bold type or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

For BoS

Signed *Nathan Lister*

Date 30 November 2004

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet

LEGAL CHARGE

1. By way of Legal Mortgage over all the freehold property known as land and premises on the North West of Union Street and on the South West of Kensington Street, Middlesborough ("the Property") registered at HM Land Registry with title number CE175553 and CE164548.
2. By way of fixed charge over all buildings and other structures on and items fixed to the Property.
3. By way of fixed charge over any goodwill relating to the Property.
4. By way of fixed charge over all plant machinery and other chattels attached to the Property on or at any time after the date of this Legal Charge.
5. By way of floating charge over all unattached plant machinery chattels and goods now or at any time after the date of this charge on or in or used in connection with the Property.
6. By way of legal assignment of the rental sums together with the benefit of all rights and remedies of the company.
7. By way of fixed charge the proceeds of any claim made under any insurance policy relating to any of the property charged under the charge.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03025072

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 25th NOVEMBER 2004 AND CREATED BY PRESTIGE CARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd DECEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th DECEMBER 2004.

A handwritten signature in black ink, appearing to be 'JPM'.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES