Company Name: RESTORE PLC
Company Number: 05169780

Received for filing in Electronic Format on the: 24/12/2019

Shares Allotted (including bonus shares)

Date or period during which shares are allotted: 23/12/2019

<table>
<thead>
<tr>
<th>Class of Shares:</th>
<th>ORDINARY</th>
<th>Number allotted</th>
<th>55333</th>
</tr>
</thead>
<tbody>
<tr>
<td>Currency:</td>
<td>GBP</td>
<td>Nominal value of each share</td>
<td>0.05</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount paid:</td>
<td>0.05</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Amount unpaid:</td>
<td>0</td>
</tr>
</tbody>
</table>

No shares allotted other than for cash
Statement of Capital (Share Capital)

Class of Shares: ORDINARY  Number allotted: 124419734
Currency: GBP  Aggregate nominal value: 6220986.7

Prescribed particulars

EACH ORDINARY SHARE HAS THE RIGHT TO ONE VOTE AND TO PARTICIPATE EQUALLY IN THE DISTRIBUTION OF DIVIDENDS. SHARE ALSO HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP), SHARES ARE NOT TI BE REDEEMED OR LIABLE TO BE REDEEMED.
Statement of Capital (Totals)

Currency: GBP
Total number of shares: 124419734
Total aggregate nominal value: 6220986.7
Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:
Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.