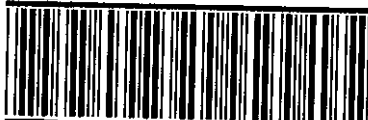




COMPANIES HOUSE

MID 068419 & 18

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



A27 *AKX1YL8J* 471
COMPANIES HOUSE 03/05/96

363s

Annual Return

of company number 03045280

L

company name
CS FIRST BOSTON (UK) INVESTMENT
HOLDINGS

company type
PRIVATE UNLIMITED COMPANY WITH SHARE
CAPITAL

This form should be completed in black.

The information printed below is taken from Companies House records as at 15/03/96
If this information requires amendment use the spaces opposite.

If you are making the return up to an earlier date, show the date here*. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
06	04	96

Day	Month	Year

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day	Month	Year
20	09	96

Registered Office (See note 3)

This is the address registered by Companies House.

ONE CABOT SQUARE
LONDON
E14 4QJ

.....

Principal business activities (See note 4)

Please enter trade classification(s).

9500

If the code cannot be determined from the notes, give a brief description of principal activity.

03045280

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

Register of members (See note 5)

The register is kept at
REGISTERED OFFICE

.....
.....
.....

Register of debenture holders (See note 6)

Any register of debenture holders (or duplicate) is kept at

.....
.....
.....

Company Secretary (See note 7)

Particulars of a new secretary **must** be notified on form 288.

Day	Month	Year

Date of any change.

NICHOLAS JOHN
HORNSEY
32 PORTMAN AVENUE
EAST SHEEN
LONDON
SW14 8NX

.....
.....
.....
.....
.....
.....
.....

If this person has ceased to be secretary, please state when.

Day	Month	Year

Date of resignation.

Directors (See note 7)

Particulars of a new director **must** be notified on form 288.

Day	Month	Year

Date of any change.

DAVID BROOKS
GENDRON
22 MONTPELIER PLACE
LONDON
SW7 1HJ

.....
.....
.....
.....
.....
.....
.....

Date of Birth:- 20/01/44
Nat:USA
Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

.....
.....

If the information shown needs amendment, give details below and the date of any change.

Directors - continued

Particulars.

MICHAEL
PREWER
10 HOLMCROFT
DEANS LANE
WALTON ON THE HILL
SURREY KT20 7TR

Day	Month	Year

Date of any change.

Date of Birth:- 14/09/52
Nat:BRITISH
Occ:BANKER

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

ROBERT TOM
STODEL
ROWLEY COTTAGE WHITE LANE
GUILDFORD
SURREY GU4 8PS

Day	Month	Year

Date of any change.

Date of Birth:- 03/03/54
Nat:DUTCH
Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288.

Day	Month	Year

Date of any change.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Issued Share Capital (See note 8)

Enter details of all shares in issue at the date of this return.

Class <i>(eg Ordinary/ Preference etc)</i>	Number of shares issued	Aggregate nominal value <i>(ie Number of shares issued multiplied by nominal value per share)</i>
ORDINARY	73,369,578	US\$73,369,578.
Totals	73,369,578	US\$73,369,578.

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

Please mark the appropriate box.

A full list is required.

on paper not on paper

A full list of members is enclosed

Elective resolutions (See note 10)

(Private companies only)

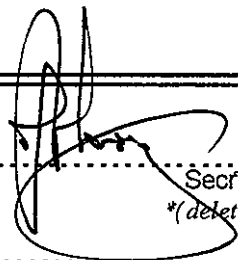
If an elective resolution is in force at the date of this return to dispense with annual general meetings, *mark this box.*

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, *mark this box.*

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Secretary/Director*
**(delete as appropriate)*

Date 2/5/96

I enclose the fee of **£18.**

This return includes 1 continuation sheets.
(enter number)

Cheques should be made payable to **Companies House.**

Please ensure that you have completed all sections on this page.

To whom should Companies House direct any enquiries about the information shown in this return?

...N. J. Hornsey.....

...One Cabot Square.....

...London.....

..... Postcode E14 4QJ.....

Telephone 0171 516 1616... Ext 1131.....

LIST OF PAST AND PRESENT MEMBERS (continued)

SCHEDULE TO FORM 363

Company Number: 03045280	Account of Shares			
Company Name: CS FIRST BOSTON (UK) INVESTMENT HOLDINGS	Number of shares or amount of stock held by existing members at date of this return.	Particulars of shares transferred since the date of the last return, or, in the case of the first return, since the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members.		
Name and address		Number currently held	Number Transferred	

