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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

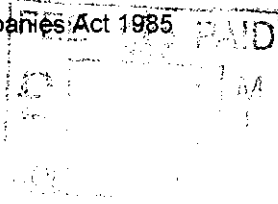
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)



For official use

Company number

117

02101564

Name of company

* Midland Sheet Metal Limited (the "Company")

Date of creation of the charge

14 December 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Chattel Mortgage made between the Company and The Governor and Company of the Bank of Scotland (the "Mortgagee") (the "Chattel Mortgage")

Amount secured by the mortgage or charge

All or any monies and liabilities which will from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Mortgagee by the Company, whether actually or contingently, solely or jointly and whether as principal or surety and whether or not the Mortgagee shall have been an original party to the relevant transaction, and including interest, discount, commission and other lawful charges or expenses which the Mortgagee may in the course of its business charge or incur in respect of any of those matters or for keeping the Company's account, and so that interest shall be computed and compounded according to the usual rates and practice of the Mortgagee as well after as before any demand made or decree obtained under or in relation to the Chattel Mortgage.

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland of The Mound, Edinburgh
Postcode EH1 1YZ

Presenter's name address and reference (if any):

Davies Wallis Foyster
Centurion House
129 Deansgate
Manchester
M3 3AA

AZC/EMB/58500/1334

Time critical reference

For official Use
Mortgage Section



Short particulars of all the property mortgaged or charged

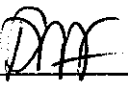
One (1) Remmert Automatic Racking System, serial number - 052629 and one (1) Bystronic Byspeed 3015 Laser Cutting Machine, serial number 30003023 (and, where the context permits, any item of such equipment), together with all replacements, renewals and component parts thereof and all additions and accessories thereto which form an integral part thereof (the "Equipment") and all of the right, title, interest and benefit of the Company (present and future, actual and contingent) in and to any warranties given by any manufacturer, supplier or other person in relation to the Equipment, any agreement for the repair, overhaul, modification, maintenance or servicing of or to the Equipment, and any and all contracts or policies of insurance and reinsurance required to be effected and maintained under the Chattel Mortgage.

Please do not write in this margin
Please complete legibly, preferably in black type, or bold block lettering

T
+
95

Particulars as to commission allowance or discount (note 3)

Nil

Signed 

Date 23 December 2005

On behalf of ~~XXXXXX~~ [mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02101564

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 14th DECEMBER 2005 AND CREATED BY MIDLAND SHEETMETAL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th DECEMBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th JANUARY 2006.

IP DMU



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —