



Notice of increase in nominal capital

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

To the Registrar of Companies (address overleaf)

For official use

Company Number

Name of company

Three vertical lines in a box for official use

Company Number: 2065

* LLOYDS TSB BANK plc

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 21st December 2004

the nominal capital of the company has been increased by £ 100 beyond the registered capital of £ 1,650,000,001

A copy of the resolution authorising the increase is attached.§

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

The 6% non-cumulative redeemable preference shares have the rights and restrictions as set out in the amended Articles of Association of the Company.

§ the copy must be printed or in some other form approved by the Registrar

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Empty box for continuation tick

Signed [Signature] Designation ‡ Assistant Secretary Date 4 January 2005

Presenter's name, address and reference (if any): ALASTAIR MICHIE 25 GRESHAM STREET LONDON EC2V 7HN

Tel: 020 7356 1043



For official use General section



A02 COMPANIES HOUSE 26/01/05 *AM25N291* 0554
A01 COMPANIES HOUSE 15/01/05 *A8DUK1YU* 0534
A44 COMPANIES HOUSE 05/01/05 *A2PP210E* 0188