

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number

[Official use box]

4487961

Name of company

* MERCHANT CAPITAL CORPORATE FINANCE LIMITED

* insert full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 22 October 2002 the nominal capital of the company has been increased by £ 49,900 beyond the registered capital of £ 100.

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

RANKING PARI PASSU IN ALL RESPECTS WITH THE EXISTING SHARE CAPITAL OF THE COMPANY

Please tick here if continued overleaf

[Tick box]

Signed [Signature] Designation † SECRETARY Date 22/10/2002

Presentor's name address and reference (if any) :

For official Use General Section



A16 COMPANIES HOUSE

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