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Notice of increase in nominal capital

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies (Address overleaf)

For official use

Company number

Please complete legibly, preferably in black type, or bold block lettering

[] [] [] []

03934761

Name of company

Insert full name of company

* Land Securities Trading Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 30 March 2005 the nominal capital of the company has been

increased by £ 2,999,000 beyond the registered capital of £ 1,000

The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

each share is to rank pari passu in all respects with the existing authorised ordinary shares in the capital of the Company.

Please tick here if continued overleaf

[]

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed [Signature]

Designation † SECRETARY

Date 31 MARCH 2005

Presenter's name address and reference (if any) :

Nabarro Nathanson Lacon House Theobald's Road London WC1X 8RW

For official Use General Section Post room [Barcode] A21 COMPANIES HOUSE 0181 08/04/05