

# SH06

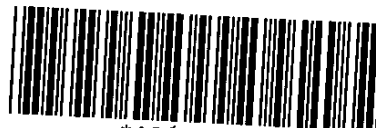
## Notice of cancellation of shares



Companies House

**What this form is for**  
You may use this form to give notice  
of a cancellation of shares by a  
limited company on purchase

**What this form is NOT for**  
You cannot use this form to  
give notice of a cancellation of  
shares held by a public company  
under section 663 of the  
Companies Act 2006. To do this,  
please use form SH07.



A23 \*A8ØF8FL6\*  
02/03/2019 #22  
COMPANIES HOUSE

SATURDAY

### 1 Company details

Company number 0 8 8 6 2 0 6 3

Company name in full OVO Group Ltd

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of cancellation

Date of cancellation <sup>d</sup>0 <sup>d</sup>1 <sup>m</sup>0 <sup>m</sup>2 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>9

### 3 Shares cancelled

Class of shares (E.g. Ordinary/Preference etc.)	Number of shares cancelled	Nominal value of each share
Deferred	166	£0.00001

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**4** Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.  
**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

**Currency table A**

	See continuation sheets			
<b>Totals</b>				

**Currency table B**

<b>Totals</b>				

**Currency table C**

<b>Totals</b>				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

#### ❶ Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

#### Continuation pages

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary

Prescribed particulars

The A Ordinary shares have full voting rights. The A Ordinary shares have rights to dividend subject to the priority rights of the Preference shares. On a return of capital, the A Ordinary shares have subordinated rights pro rata with the B Ordinary shares and the C Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The A Ordinary shares do not confer any rights of redemption.

Class of share

B Ordinary

Prescribed particulars

B Ordinary shares have no voting or dividend rights. On a return of capital, the B Ordinary shares have subordinated rights pro rata with the A Ordinary shares and the C Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The B Ordinary shares do not confer any rights of redemption.

Class of share

C Ordinary

Prescribed particulars


The C Ordinary shares have no voting or dividend rights. On a return of capital, the C Ordinary shares have subordinated rights pro rata with the A Ordinary shares and the B Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The C Ordinary shares do not confer any rights of redemption.

### 6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

#### ❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Sam Sugden**

Company name **OVO Group Ltd**

Address **140 - 142 Kensington Church Street**

Post town **London**

County/Region

Postcode **W 8 4 B N**

Country

DX

Telephone

### **Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have completed section 2.
- You have completed section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

### **Important information**

**Please note that all information on this form will appear on the public record.**

### **Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### **Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**



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**5** Statement of capital (prescribed particulars of rights attached to shares) <sup>①</sup>

Class of share	D1 Ordinary
Prescribed particulars	The D1 Ordinary shares have no voting or dividend rights. The D1 Ordinary shares have priority rights on a return of capital in common with the D2, D3, D4 and D5 Ordinary shares. The D1 shares do not confer any rights of redemption.

**① Prescribed particulars of rights attached to shares**  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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**Statement of capital (prescribed particulars of rights attached to shares) ●**

Class of share	D2 Ordinary	
Prescribed particulars	<p>The D2 Ordinary shares have no voting or dividend rights. The D2 Ordinary shares have priority rights on a return of capital in common with the D1, D3, D4 and D5 Ordinary shares. The D2 shares do not confer any rights of redemption.</p>	<p><b>● Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

<b>5 Statement of capital (prescribed particulars of rights attached to shares) ①</b>	
Class of share	D3 Ordinary
Prescribed particulars	<p>The D3 Ordinary shares have no voting or dividend rights. The D3 Ordinary shares have priority rights on a return of capital in common with the D1, D2, D4 and D5 Ordinary shares. The D3 shares do not confer any rights of redemption.</p>

**① Prescribed particulars of rights attached to shares**  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.



**5** Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>

Class of share	D4 Ordinary
Prescribed particulars	The D4 Ordinary shares have no voting or dividend rights. The D4 Ordinary shares have priority rights on a return of capital in common with the D1, D2, D3 and D5 Ordinary shares. The D4 shares do not confer any rights of redemption.

**<sup>1</sup> Prescribed particulars of rights attached to shares**

- The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
  - b. particulars of any rights, as respects dividends, to participate in a distribution;
  - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**5** **Statement of capital (prescribed particulars of rights attached to shares) ①**

Class of share	D5 Ordinary
Prescribed particulars	The D5 Ordinary shares have no voting or dividend rights. The D5 Ordinary shares have priority rights on a return of capital in common with the D1, D2, D3 and D4 Ordinary shares. The D5 shares do not confer any rights of redemption.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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**Statement of capital (prescribed particulars of rights attached to shares) ①**

Class of share	E1 Ordinary
Prescribed particulars	The E1 Ordinary shares have no voting or dividend rights. The E1 shares do not confer any rights of redemption.

**① Prescribed particulars of rights attached to shares**  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**5** Statement of capital (prescribed particulars of rights attached to shares) <sup>1</sup>

Class of share	Deferred
Prescribed particulars	<p>Deferred shares have no voting or dividend rights. Deferred shares do not confer any rights of redemption. The Deferred Shares shall on a return of assets in a winding up or otherwise entitle the holder only to the repayment of the amounts paid up on such shares after repayment of £10 million per issued A Ordinary Share, B Ordinary Share, C Ordinary Share and D Ordinary Share.</p>

**<sup>1</sup> Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**5** **Statement of capital (prescribed particulars of rights attached to shares) ①**

Class of share	Preferred
Prescribed particulars	Preferred shares have full voting rights. The Preferred shares have priority rights to dividend and on a return of capital. The Preferred shares do not confer any right of redemption.

**① Prescribed particulars of rights attached to shares**  
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.