

MG01

Particulars of a mortgage or charge



COMPANIES HOUSE
FEE PAID
BELFAST

A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.

What this form is NOT for
You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s.

TUESDAY



JNI 03/04/2012 #153
COMPANIES HOUSE

For official use
2
→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Company details

Company number N I 0 7 1 2 0 6

Company name in full 360 Production Limited

2 Date of creation of charge

Date of creation ^d2 ^d8 ^m0 ^m3 ^y2 ^y0 ^y1 ^y2

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description CHARGE OVER BANK ACCOUNT ("CHARGE")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured ALL OBLIGATIONS WHICH SHALL FOR THE TIME BEING (AND WHETHER ON OR AT ANY TIME AFTER DEMAND) BE DUE, OWING OR INCURRED BY THE COMPANY TO NI SCREEN UNDER THE NI SCREEN AGREEMENT OR THE CHARGE WHETHER ACTUAL OR CONTINGENT AND WHETHER SOLELY SEVERALLY OR JOINTLY WITH ANY OTHER PERSON AND WHETHER AS PRINCIPAL GUARANTOR OR SURETY IN ANY MANNER WHATSOEVER ("SECURED OBLIGATIONS")

Continuation page
Please use a continuation page if you need to enter more details.

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5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	Continuation page Please use a continuation page if you need to enter more details.
Name	Northern Ireland Screen Commission ("NI SCREEN")	
Address	3rd Floor Alfred House 21 Alfred Street Belfast	
Postcode	B T 2 8 E D	
Name		
Address		
Postcode		

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged.	Continuation page Please use a continuation page if you need to enter more details.
Short particulars	<p>THE COMPANY'S RIGHT TITLE AND INTEREST IN AND TO THE DEPOSIT AND THE DEBY REPRESENTED THEREBY AND THE "B" PRODUCTION ACCOUNT.</p> <p>DEFINITIONS:-</p> <p>"BANK" MEANS COUTTS & CO</p> <p>"DEPOSIT" MEANS ALL MONIES FROM TIME TO TIME STANDING TO THE CREDIT OF THE</p> <p>"B" PRODUCTION ACCOUNT TOGETHER WITH ALL ENTITLEMENTS TO INTEREST AND OTHER RIGHTS AND BENEFITS ACCRUING TO OR ARISING IN CONNECT THEREWITH;</p> <p>"B" PRODUCTION ACCOUNT" MEANS THE ACCOUNT IN THE NAME OF THE COMPANY DESIGNATED "360 PRODUCTION LIMITED/NIS "B" ACCOUNT/ THINGS YOU NEED TO KNOW SERIES 2 A/C" AT THE BANK'S BRANCH AT 440 STRAND, LONDON, WC2R 0QS, SORT CODE 18-00-02, ACCOUNT NO 04904346;</p> <p>"NI SCREEN AGREEMENT" MEANS THE AGREEMENT DATED 28TH MARCH 2012 BETWEEN NI SCREEN AND THE COMPANY IN RELATION TO THE PROVISION OF FUNIDNG BY NI SCREEN IN RESPECT OF THE SERIES</p> <p>"SERIES" MEANS THE TELEVISION SERIES PROVISIONALLY ENTITLED "THINGS YOU NEED TO KNOW SERIES 2" TO BE PRODUCED BY THE COMPANY AND AS MORE PARTICULARLY DEFINED IN THE NI SCREEN AGREEMENT;</p> <p>"CHARGED ASSETS" MEANS THE FULL EXTENT OF THE COMPANY'S RIGHT IN AND TITLE TO THE "B" PRODUCTION ACCOUNT AND THE DEPOSIT AND ALL RIGHTS AND BENEFITS ACCRUING TO OR ARISING IN CONNECTION THEREWITH.</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
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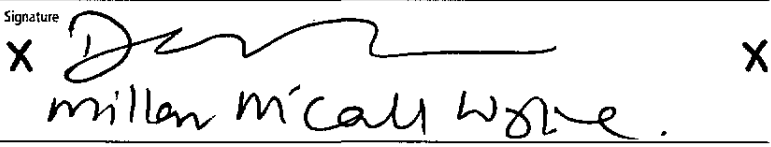
Please give the short particulars of the property mortgaged or charged.

Short particulars

NOTE: THE COMPANY WARRANTED UNDERTOOK AND AGREED WITH NI SCREEN THAT IT WILL NOT, WITHOUT PRIOR WRITTEN CONSENT OF NI SCREEN, SELL, TRANSFER OR DISPOSE OF OR PART WITH POSSESSION OR CONTROL OF OR ATTEMPT TO SELL, TRANSFER OR DISPOSE OF THE CHARGED ASSETS OR ANY PART OF THEM OR ANY INTEREST IN THEM, NOR DIRECTLY OR INDIRECTLY CREATE OR PERMIT TO EXIST OR BE CREATED ANY MORTGAGE, CHARGE, LIEN, PLEDGE, ENCUMBRANCE OR SECURITY INTEREST UPON OR IN THE CHARGED ASSETS OR ANY PART OF THEM OTHER THAN AS AGREED IN WRITING BY NI SCREEN.

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his: <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.	
Commission allowance or discount	N/A	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866). We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).	
9	Signature Please sign the form here. Signature  This form must be signed by a person with an interest in the registration of the charge.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **DAMIAN MCPARLAND**

Company name **MILLAR MCCALL WYLIE LLP**

SOLICITORS

Address **IMPERIAL HOUSE**

4-10 DONEGALL SQUARE EAST

Post town **BELFAST**

County/Region **BELFAST**

Postcode

	B	T	1	5	H	D	
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Country **NORTHERN IRELAND**

DX **DX 465 NR BELFAST**

Telephone **02890200050**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included the original deed with this form.
- You have entered the date the charge was created.
- You have supplied the description of the instrument.
- You have given details of the amount secured by the mortgagee or chargee.
- You have given details of the mortgagee(s) or person(s) entitled to the charge.
- You have entered the short particulars of all the property mortgaged or charged.
- You have signed the form.
- You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. NI71206
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
HEREBY CERTIFIES THAT A CHARGE OVER BANK ACCOUNT
DATED 28 MARCH 2012 AND CREATED BY 360 PRODUCTION
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO NORTHERN IRELAND SCREEN
COMMISSION ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 3 APRIL 2012**

GIVEN AT COMPANIES HOUSE, BELFAST THE 4 APRIL 2012



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**