

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

**What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

**What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscription  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company

FRIDAY



\*A1F06L2G\*  
A33 10/08/2012 #38  
COMPANIES HOUSE

### 1 Company details

Company number 8 1 1 9 3 5 9

Company name in full Prolock Holdings Limited

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date 

d	0	d	1	m	0	m	7	y	2	y	0	y	1	y	2
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

To Date 

d		d		m		m		y		y		y		y	
---	--	---	--	---	--	---	--	---	--	---	--	---	--	---	--

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency <b>2</b>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Shares	£	945211	0.01	0.01	0.00
B Shares	£	44999	0.01	0.01	0.00
D Shares	£	10000	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

### Statement of capital

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Shares	0.01	0.00	945211	£ 9,452.11
B Shares	0.01	0.00	44999	£ 449.99
D Shares	0.01	0.00	10000	£ 100.00
				£
<b>Totals</b>			1000210	£ 10,002.10

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
	<b>Totals</b>				

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
	<b>Totals</b>				

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	A Shares
Prescribed particulars ①	<p>The A shares have the following voting rights</p> <p>The holders of the A Shares are be entitled to receive notice of and to attend and vote at general meetings of the Company</p> <p>See continuation sheet</p>
Class of share	
Prescribed particulars ①	<p>The B shares have the following voting rights</p> <p>The holders of the B shares are not entitled to receive notice of, or to attend or vote at general meetings of the Company</p> <p>See continuation sheet</p>
Class of share	D Shares
Prescribed particulars ①	<p>The D shares have the following voting rights</p> <p>The holders of the D shares are not entitled to receive notice of, or to attend or vote at general meetings of the Company</p> <p>See continuation sheet.</p>

#### ① Prescribed particulars of rights attached to shares

The particulars are


- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

#### Continuation page

Please use a Statement of Capital continuation page if necessary

### 8 Signature

Signature	<p>I am signing this form on behalf of the company</p> <p>Signature  X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>
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#### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

#### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name BN/AUW/AZG/N1021-00003

Company name Nabarro LLP

Address Lacon House

84 Theobald's Road

Post town London

County/Region

Postcode W C 1 X 8 R W

Country

DX DX77 Chancery Lane London

Telephone



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- You have signed the form



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Shares	
Prescribed particulars	<p>Every holder of A shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy, shall have one vote on a show of hands and on a poll every holder of A shares so present shall have one vote for each A share held by him</p> <p>The A shares shall have the following dividend rights</p> <p>The A shares, the B shares and the D shares shall be treated as separate classes of shares for the purposes of all distributions and accordingly the Company or the Board (as the case may be, as required pursuant to the Companies Act) shall not be under any obligation to make any distribution to one class of shares if it makes a distribution to another class of shares, nor shall the Company or the Board be under any obligation to pay the same amount by way of dividend on each class of shares and any distribution shall be treated as separate classes of shares</p> <p>The A shares have the following capital rights</p> <p>On return of assets on a liquidation or a winding-up, reduction of capital, or otherwise the assets of the Company remaining after payment of such of its liabilities as it is necessary to discharge to effect the distribution ("<b>Net Proceeds</b>") shall be distributed as follows (a) to the holders of the A shares, in respect of their A shares then held, the full amount of the Net Proceeds up to £302,151, (b) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares and the B shares in proportion to the number of A shares or B shares held by them respectively up to £1,527,541 and (c) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares, the B shares and the D shares in proportion to the number of A shares, B shares or D shares held by them respectively</p>	

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B shares	
Prescribed particulars	<p>The B shares shall have the following dividend rights</p> <p>The A shares, the B shares and the D shares shall be treated as separate classes of shares for the purposes of all distributions and accordingly the Company or the Board (as the case may be, as required pursuant to the Companies Act) shall not be under any obligation to make any distribution to one class of shares if it makes a distribution to another class of shares, nor shall the Company or the Board be under any obligation to pay the same amount by way of dividend on each class of shares and any distribution shall be treated as separate classes of shares</p> <p>The B shares have the following capital rights</p> <p>On return of assets on a liquidation or a winding-up, reduction of capital, or otherwise the assets of the Company remaining after payment of such of its liabilities as it is necessary to discharge to effect the distribution ("<b>Net Proceeds</b>") shall be distributed as follows (a) to the holders of the A shares, in respect of their A shares then held, the full amount of the Net Proceeds up to £302,151, (b) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares and the B shares in proportion to the number of A shares or B shares held by them respectively up to £1,527,541 and (c) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares, the B shares and the D shares in proportion to the number of A shares, B shares or D shares held by them respectively</p>	

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D shares
Prescribed particulars	<p>The D shares shall have the following dividend rights</p> <p>The A shares, the B shares and the D shares shall be treated as separate classes of shares for the purposes of all distributions and accordingly the Company or the Board (as the case may be, as required pursuant to the Companies Act) shall not be under any obligation to make any distribution to one class of shares if it makes a distribution to another class of shares, nor shall the Company or the Board be under any obligation to pay the same amount by way of dividend on each class of shares and any distribution shall be treated as separate classes of shares</p> <p>The D shares have the following capital rights</p> <p>On return of assets on a liquidation or a winding-up, reduction of capital, or otherwise the assets of the Company remaining after payment of such of its liabilities as it is necessary to discharge to effect the distribution ("<b>Net Proceeds</b>") shall be distributed as follows (a) to the holders of the A shares, in respect of their A shares then held, the full amount of the Net Proceeds up to £302,151, (b) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares and the B shares in proportion to the number of A shares or B shares held by them respectively up to £1,527,541 and (c) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares, the B shares and the D shares in proportion to the number of A shares, B shares or D shares held by them respectively</p>