



Return of Allotment of Shares

Company Name: **Regenersis Plc**

Company Number: **05113820**



X2ZJX64B

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Shares Alloted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/01/2014	10/01/2014
		To

Class of Shares:	ORDINARY	Number allotted	66117
	SHARES	Nominal value of each share	0.02
Currency:	GBP	Amount paid:	0.02
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	44886369
	SHARES	Aggregate nominal value:	897727.38
Currency:	GBP	Amount paid per share	0.02
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	587571
	SHARES	Aggregate nominal value:	11751.42
Currency:	GBP	Amount paid per share	0.88
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1007563
	SHARES	Aggregate nominal value:	20151.26
Currency:	GBP	Amount paid per share	1.935
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	3300000
	SHARES	Aggregate nominal value:	66000
Currency:	GBP	Amount paid per share	2.09
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	49781503
		Total aggregate nominal value:	995630.06

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.