

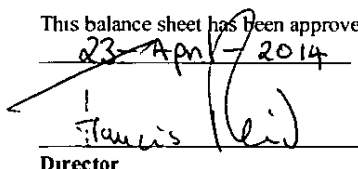
ROSSLYN DATA TECHNOLOGIES LIMITED

Balance sheet at 23 April 2014

For the purposes of re-registration as a public company

	Notes	As at 23 April 2014
		£
ASSETS		
NON-CURRENT ASSETS		
Investment in subsidiary	3	225,514
CURRENT ASSETS		
Debtors (Amounts owed by subsidiary undertakings)	4	300,000
Cash and cash equivalents		0
TOTAL ASSETS		<u>525,514</u>
LIABILITIES		
NON-CURRENT LIABILITIES		
		<u>0</u>
CURRENT LIABILITIES		
Creditors (Accruals)		<u>-300,000</u>
TOTAL LIABILITIES		<u>-300,000</u>
TOTAL NET ASSETS		<u>225,514</u>
EQUITY		
Called up share capital		
Ordinary £0 005p shares	2	143,784
Preference £0 005p shares	2	81,730
TOTAL EQUITY		<u>225,514</u>

This balance sheet has been approved by the Board of Directors on 23 April 2014 and were signed on its behalf by


 Director

Notes

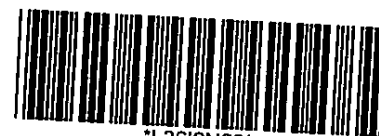
1 The balance sheet and related notes have been prepared under the historical cost convention in accordance with the UK GAAP and Section 92(1)(b) of the Companies Act 2006

2 Share capital comprises issued share capital of 28,756,752 ordinary shares of £0 005p each and 16,346,032 'A' preference shares of £0 005p each

3 Investments in subsidiaries are recorded at cost. In April 2014, the Company entered into share exchange agreement with the shareholders of Rosslyn Analytics Limited, under which Rosslyn Data Technologies Limited acquired the entire issued share capital of Rosslyn Analytics Limited and issued 28,756,750 ordinary shares of £0 005p each and 16,346,032 'A' preference shares of £0 005p each as consideration for this merger

4 The amounts owed by subsidiary undertakings do not bear interest and are repayable on demand

THURSDAY



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 COMPANIES HOUSE