



88(2)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

04204490

Company name in full

IP Group plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	2	0	5	2	0	0	6
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Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

11,452,650

Nominal value of each share

£0.02

Amount (if any) paid or due on each share (including any share premium)

£1.47

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100

% (if any) that each share is to be paid up in cash

100

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

Cash



A15
COMPANIES HOUSE

109
18/05/2006

09/2005

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) Lehman Brothers International Europe Limited Part: ID 483 A/d: Pncipal <hr/> Address 25 Bank Street, London <hr/> <div style="text-align: right;">UK Postcode E 1 4 5 L E</div>	Class of shares allotted Ordinary	Number allotted 11,452,650
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode</div>	Class of shares allotted 	Number allotted
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode</div>	Class of shares allotted 	Number allotted
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode</div>	Class of shares allotted 	Number allotted
Name(s) <hr/> Address <hr/> <div style="text-align: right;">UK Postcode</div>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed Magnus Goodlad

Date 17/05/06

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor.

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

MAGNUS GOODLAD, IP GROUP PLC	
WARWICK COURT, 5 PATERNOSTER SQUARE	
LONDON EC4M 7BP	Tel 020 7489 5222
DX number	DX exchange