

SH01

Return of allotment of shares



Companies House

Avoid rejection of this application by viewing useful guidance
on completing form SH01 at
www.companieshouse.gov.uk/infoAndGuide/faq/SH01Checklist.shtml

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

What this form is for
You may use this form to give
notice of shares allotted following
incorporation

What this form is for
You cannot use this form to give
notice of shares taken on formation of the
company for an allotment of
shares by an unlimited company

THURSDAY



A10 *A306YX1M* #298
23/01/2014
COMPANIES HOUSE

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ik

1 Company details

Company number 0 8 1 4 0 7 6 0

Company name in full Eykona Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date ^d1 ^d5 ^m0 ^m1 ^y2 ^y0 ^y1 ^y4
To Date ^d ^d ^m ^m ^y ^y ^y ^y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	£	15,441	0 01	0 01	0 00
A Preferred	£	116,050	1 00	1 00	0 00
B Preferred	£	147,776	1 00	1 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

SH01

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Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	0 01	0 00	80,352	£ 803 52
Ordinary	15 81	0 00	21,189	£ 211 89
Ordinary	18 32	0 00	33,670	£ 336 70
Ordinary	9 16	0 00	54,858	£ 548 58
Totals			see cont sheet	£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ❸

❸ Total aggregate nominal value
 Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
 Please use a Statement of Capital continuation page if necessary

❸ Total number of issued shares in this class.

Statement of capital

Please complete the table below to show any class of shares held in other
currencies Please complete a separate table for each currency

Currency	£			
Class of shares (E.g Ordinary/preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
A Preferred	1 00	0 00	116,050	£116,050
B Preferred	1 00	0 00	147,776	£147,776
C Preferred	1 00	0 00	555,545	£555,545
Totals			1,009,440	£821,271 69

❶ Including both the nominal value and any share premium
❷ E.g Number of shares issued multiplied by nominal value of each share.
❸ Total number of issued shares in this class.

SH01

Return of allotment of shares

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7

Statement of capital (Prescribed particulars of rights attached to shares)

On completing form SH01 at www.companieshouse.gov.uk/infoAndGuidance/SH01Checklist.htm

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

Prescribed particulars of rights attached to shares

- The particulars are
- a particulars of any voting rights, including rights that arise only in certain circumstances,
 - b particulars of any rights, as respects dividends, to participate in a distribution,
 - c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 - d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

Class of share	Ordinary
Prescribed particulars	<p>Each share is entitled to one vote in any circumstances, except as set out in the continuation sheet, part A</p> <p>Each share is entitled <i>pari passu</i> to dividend payments</p> <p>Each share is entitled to participate in a capital distribution as set out in the continuation sheet, part B</p>
Class of share	A Preferred
Prescribed particulars	<p>Each share is entitled to one vote in any circumstances, except as set out in the continuation sheet, part A</p> <p>Each share is entitled <i>pari passu</i> to dividend payments</p> <p>Each share is entitled to participate in a capital distribution as set out in the continuation sheet, part B</p>
Class of share	B Preferred
Prescribed particulars	<p>Each share is entitled to one vote in any circumstances, except as set out in the continuation sheet, part A</p> <p>Each share is entitled <i>pari passu</i> to dividend payments</p> <p>Each share is entitled to participate in a capital distribution as set out in the continuation sheet, part B</p>

8

Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C Preferred
Prescribed particulars	<p>C Preferred shares are not entitled to vote in any circumstances</p> <p>Each share is entitled pari passu to dividend payments</p> <p>Each share is entitled to participate in a capital distribution as set out in the continuation sheet, part B</p>

SH01 - continuation page
Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	
Prescribed particulars	<p>Part A Voting rights</p> <p>(1) On a show of hands at any General Meeting, the number of votes on any resolution capable of being cast by either or both of the MTI Partnerships (being the UMIP Premier Fund Limited Partnership and MTIP Nominees Limited) and any nominee, trustee or custodian which holds any shares in the company on their behalf, shall be limited to one On a poll at any meeting of the Shareholders, the number of votes on any resolution cast by the MTI Partnerships or either of them, or any nominee, trustee or custodian which holds any shares in the Company on their behalf, shall not in any case be capable of exceeding the number which is one less than the number of shares constituting the Shares held by Members other than the MTI Partnerships and any nominee, trustee or custodian which holds any shares in the Company on their behalf who are present at the meeting and entitled to vote in the poll (whether in person or by proxy) On a show of hands at any meeting of the shareholders, the number of votes on any resolution cast by or on behalf of the MTI Partnerships in respect of shares held by them shall not in any case be capable of exceeding the number which is one less than half the total number of persons present at the meeting who are either members or present as a proxy for a member or members On a poll at any meeting of the shareholders, the number of votes on any resolution cast by or on behalf of the MTI Partnerships in respect of shares held by them shall not in any case be capable of exceeding the number which is one less than the number of shares constituting the Shares held by members other than the MTI Partnerships</p> <p>(2) Notwithstanding the above, MTI shall be free to vote all of the shares it holds in respect of any vote on whether meetings of the Company can be held at short notice</p> <p>Part B Distribution of proceeds on a sale, etc</p> <p>(1) In the event of a Sale (as defined below and including, without limitation, a Sale arising pursuant to Article 13 or 14) the net proceeds of such sale ("Net Proceeds") (after payment to the holders of Shares an amount equal to all arrears of the dividends on such Shares) shall be distributed between the members as follows (a) first to holders of the A preferred Shares, in respect of their A Preferred Shares, and in priority to all shareholders, an amount</p>

SH01 - continuation page
Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	
Prescribed particulars	<p>equal to the Subscription Price for all such A Preferred Shares provided that if there is a shortfall the Net Proceeds shall be distributed to the holders of the A Preferred Shares pro rata to the aggregate amounts due under this clause (a) to each A Preferred Share held,</p> <p>(b) second to the holders of the B Preferred Shares, in respect of their B Preferred Shares, and in priority to all other Shareholders, an amount equal to the Subscription Price for all such B Preferred Shares provided that if there is a shortfall the Net Proceeds shall be distributed to the holders of the B Preferred Shares pro rata to the aggregate amounts due under this clause (b) to each B Preferred Share held,</p> <p>(c) third to the holders of the C Preferred Shares, in respect of their C Preferred Shares, and in priority to all other Shareholders, an amount equal to the Subscription Price for all such C Preferred Shares provided that if there is a shortfall the Net Proceeds shall be distributed to the holders of the C Preferred Shares pro rata to the aggregate amounts due under this clause (c) to each C Preferred Share held,</p> <p>(d) fourth to the holders of the Ordinary Shares, in respect of their ordinary Shares, an amount equal to the Subscription Price for all such shares (or in the event of the conversion, sub-division and/or redesignation of the Ordinary Shares, the relevant proportion of the Subscription price in respect of each Ordinary Share from which the Shares arising on such conversion, sub-division and/or redesignation derive) provided that if there is a shortfall the Net proceeds shall be distributed to the holders of the Ordinary Shares pro rata to the aggregate amounts due under this clause (d) to each Ordinary share held, and</p> <p>(e) thereafter the balance of the proceeds, if any, shall be distributed to each of the holders of the Ordinary Shares and the Preferred Shares in proportion to the number of Shares held by them respectively (pari passu as if they were all Shares of the same class)</p> <p>(2) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the Company shall be distributed to each of the holders of the Preferred Shares to redeem the Preferred Shares at the subscription price for each of the Preferred Shares then in issue, and once redeemed, thereafter to the holders of the Ordinary Shares and Preferred Shares in proportion to the number of Shares held by them respectively at the relevant time</p> <p>"Sale means the transfer or other disposal (whether through a single transaction or a series of transactions) of the legal and/or</p>

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share		
Prescribed particulars	beneficial interest or title to a majority or more of the Shares to a person (and/or any connected person as defined in section 993 of the Income Tax Act 2007 and section 1122 of the Corporation Tax Act 2012 and/or any other person acting in concert with that person as defined in the City Code on Takeovers and Mergers)	

SH01

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Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Fiona Young
Company name	Eykona
Address	Unit 2 Douglas Court Seymour Business Park Chinnor
Post town	
Country/Region	Oxfordshire
Postcode	OX39 4HA
Country	England
DX	
Telephone	0844870 8659

Checklist

We may return the forms completed incorrectly or with information missing.

- Please make sure you have remembered the following
- The company name and number match the information held on the public Register
 - You have shown the date(s) of allotment in section 2
 - You have completed all appropriate share details in section 3
 - You have completed the appropriate sections of the Statement of Capital
 - You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk