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COMPANIES FORM No. 395

501146/13.

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

26688

Name of company

* Action for Blind People

Date of creation of the charge

21 August 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

2

Legal Charge

Amount secured by the mortgage or charge

4 to

1. The sum from time to time drawn down by the Company and owed to the mortgagee under the terms of an agreement dated 21 August 2009 made between the Company and the mortgagee under which the mortgagee has agreed to make available to the Company a loan facility of up to £1,500,000.
2. Interest upon the Loan (if any) payable under the Agreement as specified in clause 2.3 of the Legal Charge.
3. Other sums payable under the Agreement.

Names and addresses of the mortgagees or persons entitled to the charge

Royal National Institute of Blind People a corporation established by Royal Charter (company number 226227) of 105-121 Judd Street, London
Postcode WC1H 9NE

Presenter's name address and reference (if any):

Bates Wells & Braithwaite
2-6 Cannon St
London
EC4M 6YH

DC/11417.236

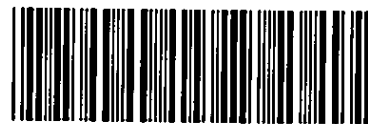
Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

SATURDAY



P66J1CTQ

PC3 29/08/2009 280

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The freehold property known as Bradbury Oak House, 2 Underhill Road, London SE22 0AH which is registered at the Land Registry with title number 198344 including:

£13.

1. All buildings and fixtures and fittings (including trade and tenant's fixtures and fittings) and fixed plant and machinery which are situated on or form part of the property at any time;
2. The proceeds of sale of any part of the property and any other monies paid or payable in respect of or in connection with the property;
3. The benefit of any covenants for title given, or entered into, by any predecessor in title of the Company in respect of the property and any monies paid or payable in respect of those covenants; and
4. All rights under any licence, agreement for sale or agreement for lease in respect of the property.

Please do not write in this margin
Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed *Bates Wells & Braithwaite* Date 28 August 2009

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

On behalf of ~~XXXXXX~~ (mortgagee/~~XXXXXX~~) †

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: **Companies House, Crown Way, Cardiff CF14 3UZ**

**Particulars of a mortgage or charge
(continued)**

CHFP025

Please do not
write in this
binding margin

Continuation sheet No 1
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company Number

26688

Name of Company

Action for Blind People

~~XXXXX~~

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

[Empty box for description of the instrument]

4. All reasonable and proper costs, charges, expenses, taxes and liabilities of any kind, including (without limitation) costs and damages in connection with litigation, professional fees, disbursement and any VAT charged on costs which the mortgagee or any Receiver or Delegate may charge or incur in relation to the enforcement of the Legal Charge or breach of any provision of the Legal Charge by the Company.

*Please complete
legibly, preferably
in black type, or
bold block lettering*



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 26688
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 21
AUGUST 2009 AND CREATED BY ACTION FOR BLIND PEOPLE
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO ROYAL NATIONAL INSTITUTE OF BLIND
PEOPLE ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS
OF THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29
AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 SEPTEMBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES