



Companies House
— for the record —

AR01 (ef)

Annual Return



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Company Name: **GS EUROPEAN INVESTMENT GROUP II LTD**

Company Number: **05702866**

Date of this return: **31/03/2012**

SIC codes: **64999**

Company Type: **Private company limited by shares**

Situation of Registered Office: **PETERBOROUGH COURT
133 FLEET STREET
LONDON
ENGLAND
EC4A 2BB**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **CLARE CHARLOTTE**

Surname: **RICHARDS**

Former names:

Service Address recorded as Company's registered office

Company Secretary 2

Type: **Person**
Full forename(s): **NICHOLAS DAVID**

Surname: **RUSSELL**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **GREGORY PAUL**

Surname: **MINSON**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **14/08/1976** Nationality: **US CITIZEN**

Occupation: **INVESTMENT BANKER**

Company Director 2

Type: **Person**
Full forename(s): **TOM WALTER MAURICE**

Surname: **BAUWENS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **14/12/1973** Nationality: **BELGIAN**

Occupation: **BANKER**

Company Director 3

Type: **Person**
Full forename(s): **MR. TAVIS COLM PETER**

Surname: **CANNELL**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **29/08/1978** *Nationality:* **CANADIAN**

Occupation: **BANKER**

Company Director 4

Type: **Person**
Full forename(s): **MR. SHAUN ANTHONY**

Surname: **COLLINS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **23/05/1968** *Nationality:* **BRITISH**

Occupation: **ACCOUNTANT**

Company Director 5

Type: **Person**
Full forename(s): **GREGORY GORDON**

Surname: **OLAFSON**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **28/09/1971** Nationality: **CANADIAN**

Occupation: **INVESTMENT BANKER**

Company Director 6

Type: **Person**
Full forename(s): **MR. JULIAN CHARLES**

Surname: **SALISBURY**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **03/02/1972** Nationality: **BRITISH**

Occupation: **BANKER**

Statement of Capital (Share Capital)

Class of shares	ORDINARY ?1.00	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Class of shares	REDEEMABLE ?1.00	<i>Number allotted</i>	19610
		<i>Aggregate nominal value</i>	19610
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Class of shares	REDEEMABLE ?1.00	<i>Number allotted</i>	201366
		<i>Aggregate nominal value</i>	201366
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Class of shares	ORDINARY ?1.00	<i>Number allotted</i>	1209498
		<i>Aggregate nominal value</i>	1209498
<i>Currency</i>	EUR	<i>Amount paid per share</i>	207.159435
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Class of shares	ORDINARY ?1.00	<i>Number allotted</i>	426524357
		<i>Aggregate nominal value</i>	426524357
<i>Currency</i>	EUR	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY ?1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Class of shares	REDEEMABLE US\$1.00	<i>Number allotted</i>	59294
		<i>Aggregate nominal value</i>	59294
<i>Currency</i>	USD	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE REDEEMABLE US\$1.00 SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	19611
		<i>Total aggregate nominal value</i>	19611
<i>Currency</i>	EUR	<i>Total number of shares</i>	427935221
		<i>Total aggregate nominal value</i>	427935221

<i>Currency</i>	USD	<i>Total number of shares</i>	59294
		<i>Total aggregate nominal value</i>	59294

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/03/2012 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 151483984 ORDINARY ?1.00 shares held as at the date of this return
<i>Name:</i>	ELQ INVESTORS, LTD
<i>Shareholding 2</i>	: 1 ORDINARY ?1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 3</i>	: 1249871 ORDINARY ?1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 4</i>	: 19610 REDEEMABLE ?1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 5</i>	: 201366 REDEEMABLE ?1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 6</i>	: 59294 REDEEMABLE US\$1.00 shares held as at the date of this return
<i>Name:</i>	GS EUROPEAN OPPORTUNITIES FUND II GP LTD (AS GENERAL PARTNER FOR GS EUROPEAN OPPORTUNITIES FUND II LP)
<i>Shareholding 7</i>	: 275000000 ORDINARY ?1.00 shares held as at the date of this return
<i>Name:</i>	MTGLQ INVESTORS, L.P.

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.