



Return of Allotment of Shares

Company Name: **EQ INVESTORS GROUP LIMITED**

Company Number: **05192078**



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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	03/07/2018	03/07/2018

Class of Shares:	ORDINARY	Number allotted	429950
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1929950
Currency:	GBP	Aggregate nominal value:	1929950

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	14200000
Currency:	GBP	Aggregate nominal value:	14200000

Prescribed particulars

THE ORDINARY SHARES AND THE PREFERENCE SHARES SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. EACH ORDINARY SHARE AND EACH PREFERENCE SHARE SHALL CARRY ONE VOTE. THE HOLDERS OF PREFERENCE SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND PROCEEDS. ANY EXIT PROCEEDS SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS IN THE MANNER AND ORDER OF PRIORITY SET OUT BELOW: FIRST, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES THE SUM OF £1.00 IN RESPECT OF EACH PREFERENCE SHARE HELD. IF THERE IS A SHORTFALL OF ASSETS ON AN EXIT TO SATISFY THE ENTITLEMENTS OF HOLDERS OF PREFERENCE SHARES IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA TO THE NUMBER OF PREFERENCE SHARES HELD BY EACH OF THEM ON THE DATE OF THE EXIT; AND SECOND, IN PAYING THE HOLDERS OF THE ORDINARY SHARES ANY REMAINING EXIT PROCEEDS DIVIDED BETWEEN THEM PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM ON THE DATE OF THE EXIT. ON A RETURN OF ASSETS ON A LIQUIDATION, WINDING-UP, CAPITAL REDUCTION OR OTHER RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF SUCH WINDING-UP, SHALL BE DISTRIBUTED IN THE SAME ORDER OF PRIORITY SET OUT ABOVE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16129950
		Total aggregate nominal value:	16129950
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.