



COMPANIES FORM No. 395
Particulars of a charge

395

Pursuant to section 395 of the Companies Act 1985

Please do not write in this margin

To the Registrar of Companies

For official use Company number

Please complete legibly, preferably in black type, or bold block lettering



19772

Name of company

WINTERTHUR LIFE UK Limited

Date of creation of the charge

11TH APRIL 1997

Description of the instrument (if any) creating or evidencing the charge

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.
 BUT ONLY IN RESPECT OF MONIES ADVANCED BY THE BANK TO THE COMPANY IN RESPECT OF THE MORTGAGED PROPERTY AND SHALL NOT EXCEED THE NET PROCEEDS OF SALE OF THE MORTGAGED PROPERTY FROM TIME TO TIME **CONTINUED OVERLEAF**

Short particulars of all the property mortgaged or charged

5/6/7 BOWOOD COURT, BIRCHWOOD, WARRINGTON, CHESHIRE

 AS COMPRISED IN A LEASE DATED 11TH APRIL 1997

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
 54 LOMBARD STREET
 LONDON EC3P 3AH

Presentor's name, address and reference (if any): 20 - 91 - 48

BARCLAYS SECURITIES CENTRE
 P.O. BOX 299
 BIRMINGHAM
 B1 3PF

For official use

Mortgage section

Post room

Time critical reference



Particulars as to commission, allowance or discount

Please do not
write in this
margin

FOR BARCLAYS BANK PLC

Signed

[Signature]

Date

21 APR 1997

Please complete
legibly, preferably
in black type or
bold block lettering

Designation of position in relation to the company: MANAGER
BARCLAYS SECURITIES CENTRE

AMOUNT SECURED BY THE MORTGAGE OR CHARGE (CONT)

NOTWITHSTANDING THE PROVISIONS OF THE CHARGE AND INCLUDING WITHOUT PREJUDICE TO THE GENERALITY OF THE FOREGOING ALL SUMS COVENANTED TO BE PAID OR DISCHARGED UNDER CLAUSE 1 AND SECURED BY WAY OF A LEGAL MORTGAGE UNDER CLAUSE 2 THEREOF.

IF THE AMOUNT DEMANDED BY THE BANK IN WRITING AT ANY TIME SHALL EXCEED THE NET PROCEEDS OF SALE OF THE MORTGAGED PROPERTY THE BANK UNDERTAKES THAT UPON RECEIPT OF THE NET PROCEEDS OF SALE OF THE MORTGAGED PROPERTY THE BANK WILL

- A. DISCHARGE THE LEGAL CHARGE AND
- B. RELEASE THE COMPANY FROM ALL LIABILITIES AND OBLIGATIONS IN ANY WAY DUE OWING OR INCURRED BY THE COMPANY TO THE BANK TO THE EXTENT THAT THE BANK SHALL HAVE NO RECOURSE TO THE COMPANY BY ANY FORM OF ACTION FOR ANY SHORTFALL OF THE NET PROCEEDS OF SALE OF THE MORTGAGED PROPERTY AGAINST THE AMOUNT DEMANDED BY THE BANK.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to Section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 11th APRIL 1997 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC (THE "CHARGE") ON ANY ACCOUNT WHATSOEVER, BUT ONLY IN RESPECT OF MONIES ADVANCED BY THE CHARGE TO THE COMPANY IN RESPECT OF THE MORTGAGED PROPERTY AND SHALL NOT EXCEED THE NET PROCEEDS OF SALE OF THE MORTGAGED PROPERTY FROM TIME TO TIME NOTWITHSTANDING THE PROVISIONS OF THE CHARGE AND INCLUDING WITHOUT PREJUDICE TO THE GENERALITY OF THE FOREGOING ALL SUMS COVENANTED TO BE PAID OR DISCHARGED UNDER CLAUSE 1 AND SECURED BY WAY OF A LEGAL MORTGAGE UNDER CLAUSE 2 THEREOF. IF THE AMOUNT DEMANDED BY THE CHARGE IN WRITING AT ANY TIME SHALL EXCEED THE NET PROCEED OF SALE OF THE MORTGAGED PROPERTY THE CHARGE UNDERTAKES THAT UPON RECEIPT OF THE NET PROCEEDS OF SALE OF THE MORTGAGED PROPERTY THE CHARGE WILL A. DISCHARGE THE LEGAL CHARGE AND B. RELEASE THE COMPANY FROM ALL LIABILITIES AND OBLIGATIONS IN ANY WAY DUE OR INCURRED BY THE COMPANY TO THE CHARGE TO THE EXTENT THAT THE CHARGE SHALL HAVE NO RECOURSE TO THE COMPANY BY ANY FORM OF ACTION FOR ANY SHORTFALL OF THE NET PROCEED OF SALE OF THE MORTGAGED PROPERTY AGAINST THE AMOUNT DEMANDED BY THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985, ON THE 22nd APRIL 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF ON THE 24th APRIL 1997.

A handwritten signature in black ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies



C O M P A N I E S H O U S E

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