



**The Companies Act 2006  
PRIVATE COMPANY LIMITED BY SHARES  
RESOLUTIONS of ZINCOX RESOURCES LIMITED  
Passed on 25 June 2019**

**AT** the Annual General Meeting of the above-named company (the "**Company**"), duly convened and held on 25 June 2019, the following resolutions were duly passed, as to resolutions 1, 2, 3, 4 and 5 as ordinary resolutions and resolution 6 as a special resolution:

**ORDINARY RESOLUTIONS**

**Ordinary Business**

- 1) To receive and adopt the Strategic Report, the Directors' Report and financial statements for the financial year ended 31 December 2018 together with the Auditors' Report.
- 2) To re-elect Rod Beddows as a director of the Company, retiring by rotation in accordance with Article 106 of the Company's articles of association.
- 3) To re-elect Donald McAlister as a director of the Company, retiring by rotation in accordance with Article 106 of the Company's articles of association.
- 4) To appoint Crowe UK LLP as auditors to the Company, to hold office until the conclusion of the next general meeting at which accounts are laid before the Company, and to authorise the directors to determine their remuneration.

**Special Business**

- 5) "THAT, the directors be and they are hereby generally and unconditionally authorised pursuant to section 551 of the Companies Act 2006 (the "Act") to allot shares in the Company and to grant rights to subscribe for or to convert any security into shares in the Company up to an aggregate nominal amount of £413,182 representing a number of ordinary shares of 1 penny each (the "Shares") equivalent to approximately one third of the issued share capital of the Company at the date of this notice.

The authorities referred to in this Resolution 5 shall be in substitution for all other existing authorities dealing with the subject matter of this Resolution and shall expire at the conclusion of the next annual general meeting of the Company after the passing of this Resolution or on the date that is 15 months from the date of the passing of this Resolution (if earlier). The Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the directors are hereby authorised to allot such securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired. This authority shall replace all existing authorities conferred on the directors in respect of the allotment of relevant securities to the extent that the same have not been previously utilised."



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### **SPECIAL RESOLUTIONS**

- 6) "THAT, subject to and conditional upon the passing of Resolution 5, the directors be and they are hereby empowered pursuant to section 570 of the Act, in substitution for all previous powers granted thereunder, to allot equity securities (within the meaning of section 560 of the Act) for cash pursuant to the general authority conferred by the foregoing resolution as if section 561(1) of the Act did not apply to such allotment, provided that this power shall be limited to the allotment of equity securities:

in connection with or pursuant to an offer by way of rights, open offer or other pre-emptive offer to the holders of Shares in the Company and other persons entitled to participate therein in proportion (as nearly as practicable) to their respective holdings, but subject to such exclusions or other arrangements that the directors may consider necessary or expedient to deal with fractional entitlements or legal or practical problems under the laws of any territory or the regulations or requirements of any regulatory authority or any stock exchange in any territory; and (otherwise than pursuant to sub-paragraph (a) of this Resolution 6) up to an aggregate nominal amount of £123,955 representing approximately 10% of the current issued share capital of the Company; and the authority shall expire at the conclusion of the next annual general meeting of the Company after the passing of this Resolution or on the date that is 15 months from the date of the passing of this Resolution (if earlier). The Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the directors are hereby authorised to allot such securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired. This authority shall replace all existing authorities conferred on the directors in respect of the allotment of relevant securities to the extent that the same have not been previously utilised."

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**Andrew Woollett**  
**Director**