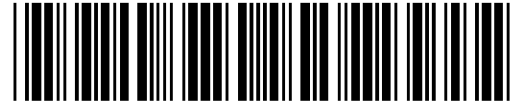


**Return of Allotment of Shares**Company Name: **THORN MEDICAL PLC**Company Number: **09151051**Received for filing in Electronic Format on the: **25/05/2017**

X675L20A

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/05/2017

Class of Shares:	ORDINARY	Number allotted	17000000
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	120625627
Currency:	GBP	Aggregate nominal value:	12062562.7

Prescribed particulars

EACH SHARE CARRIES ONE VOTING RIGHT AND FULL DIVIDEND RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	120625627
		Total aggregate nominal value:	12062562.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.