**SH19 Statement of capital**

A fee is payable with this form. Please see 'How to pay' on the last page.

What this form is for:
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order.

What this form is NOT for:
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

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1. **Company details**

<table>
<thead>
<tr>
<th>Company number</th>
<th>1 0 0 0 4 2 3 6</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>YU GROUP PLC</td>
</tr>
</tbody>
</table>

2. **Statement of capital**

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution.

**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show any class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary</td>
<td>£0.005</td>
<td>N11</td>
<td>14054055</td>
<td>£70,270.27</td>
</tr>
<tr>
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<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td>14054055</td>
<td>£70,270 27</td>
</tr>
</tbody>
</table>

3. **Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary / Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
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<td><strong>Totals</strong></td>
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</table>

1. Including both the nominal value and any share premium
2. Number of shares issued multiplied by nominal value of each share
3. Total number of issued shares in the class

**Continuation pages**
Please use a Statement of Capital continuation page if necessary.
SH19
Statement of capital

Currency

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
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<tbody>
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</tbody>
</table>

Totals

1 Including both the nominal value and any share premium
2 Number of shares issued multiplied by nominal value of each share
3 Total number of issued shares in this class

Continuation pages please use a Statement of Capital continuation page if necessary

4 Statement of capital (Totals)
Please give the total number of shares and total aggregate nominal value of issued share capital

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>14054055</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total aggregate value</td>
<td>£70,270 27</td>
</tr>
</tbody>
</table>

5 Statement of capital (Prescribed particulars of rights attached to shares)
Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3.

Class of share
Ordinary Shares

Prescribed particulars
The ordinary shares entitle the holders thereof to one vote on a show of hands at a general meeting and one vote per share on a resolution on a poll taken at a general meeting or on a written resolution

All ordinary shares participate pro rata on a pari passu basis in respect of any dividend, distribution or other return of capital

The ordinary shares are not redeemable.

6 Prescribed particulars of rights attached to shares
The particulars are
a. particulars of any voting rights, including rights that arise only in certain circumstances,
b. particulars of any rights, as respects dividends, to participate in a distribution,
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate schedule must be used for each class of share

Please use a Statement of capital continuation page if necessary
## SH19
### Statement of capital

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

### 3. Prescribed particulars of rights attached to shares
The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances,
- b. particulars of any rights, as respects dividends, to participate in a distribution,
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

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### Signature
I am signing this form on behalf of the company.

**Signature**

This form may be signed by:
- Director
- Secretary
- Person authorised
- CIC manager

### 6. Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

### 5. Person authorised
Under either section 270 or 274 of the Companies Act 2006.
SH19
Statement of capital

Presenter information
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: Darren Grindlay
Company name: DLA Piper UK LLP
Address: 3 Noble Street

Post town: London
Country/Region: United Kingdom
Postal code: EC2V 7EE
City: United Kingdom
Address: DX 33866 Finsbury Square
Telephone: +44 (0) 8700 111 111

Important information
Please note that all information on this form will appear on the public record.

How to pay
A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.
Make cheques or postal orders payable to 'Companies House'.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
☐ The company name and number match the information held on the public Register
☐ You have completed the relevant sections of the statement of capital
☐ You have signed the form
☐ You have enclosed the correct fee

Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk