COMPANIES FORM No. 402

Particulars of a mortgage or charge

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

To the Registrar of Companies

Name of company

MALLAGHAN ENGINEERING LIMITED

Date of creation of the charge

27th August, 1991

Description of the instrument (if any) creating or evidencing the charge

Charge (in duplicate)

Amount secured by the mortgage or charge

All such sums as are now or shall from time to time hereafter become due and owing by the Company to Allied Irish Banks, Plc., in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

ALLIED IRISH BANKS, PLC.,
BANKCENTRE, BALLSBIDGE,
DUBLIN 4.

Presentor's name, address and reference (if any):

DAB/CAL/AIB

McCartan Turkington Breen,
Solicitors,
Chancery House,
88 Victoria Street,
BELFAST BT1 3GN

CR 53
402
2192/16
Short particulars of all the property mortgaged or charged

Folio No: TY4438L  County Tyrone

The Leasehold land shown on the Registry map relating to the above Folio and comprising part of the Townland of KILLYBRACKET situate in the Barony of Dungannon Middle, County of Tyrone

Particulars as to commission, allowance or discount note it

Signed [Signature] Date 9th September 1991

On behalf of [company][mortgagee/chargee]

Notes
1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.

2. A description of the instrument, eg “Trust Deed”, “Debenture”, “Mortgage” or “Legal charge”, etc, as the case may be, should be given.

3. In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
   (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
   (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4. If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.
DUPLICATE FOR THE FILE

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge

dated the twenty-seventh day of August One thousand nine hundred and
ninety one and created by

MALLAGHAN ENGINEERING LIMITED

for securing all moneys now due, or hereafter to become due, or from
time to time accruing due from the Company to

ALLIED IRISH BANKS, plc

on any account whatsoever, was this day REGISTERED pursuant to

Given under my hand at Belfast, this ninth day of September
One thousand nine hundred and ninety one

[Signature]

Assistant Registrar of Companies for
Northern Ireland

Certificate received by

JUDITH MCCABE

Date 14/9/91