RP04
Second filing of a document previously delivered

What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Order 1986 reg 6.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1  
Company details

Company number 0 3 8 4 5 4 6 7

Company name in full Oxford Gene Technology IP Limited

2  
Applicable documents

This form only applies to the following forms:

AP01 Appointment of director
AP02 Appointment of corporate director
AP03 Appointment of secretary
AP04 Appointment of corporate secretary

CH01 Change of director’s details
CH02 Change of corporate director’s details
CH03 Change of secretary’s details
CH04 Change of corporate secretary’s details

TM01 Termination of appointment of director
TM02 Termination of appointment of secretary

SH01 Return of allotment of shares

AR01 Annual Return

CS01 Confirmation statement (Parts 1-5 only)

PSC01 Notice of individual person with significant control (PSC)
PSC02 Notice of relevant legal entity (RLE) with significant control
PSC03 Notice of other registrable person (ORP) with significant control
PSC04 Change of details of individual person with significant control (PSC)
PSC05 Change of details of relevant legal entity (RLE) with significant control
PSC06 Change of details of other registrable person (ORP) with significant control
PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
PSC08 Notification of PSC statements
PSC09 Update to PSC statements

Filing in this form
Please complete in typescript or in bold capitals.
All fields are mandatory unless specified or indicated by *

THURSDAY 24/11/2016 #167 A12 COMPANIES HOUSE
RP04
Second filing of a document previously delivered

3 Description of the original document

Document type ☐ Return of allotment of shares - SH01

Date of registration of the original document

4 Section 243 or 790ZF Exemption ☐

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below.

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

☐ If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)
Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: SIT/3304993

Company name: Penningtons Manches LLP

Address: da Vinci House
Basing View

Post town: Basingstoke
County/Region: Hampshire
Postcode: RG214EQ

Country: UK
DX: DX 148600 Basingstoke 21
Telephone: +44 (0) 1256 407398

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 or 790ZF exemption
If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below.
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

☐ The company name and number match the information held on the public Register
☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies
☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form
☐ You have enclosed the second filed document(s)
☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PRO3 form 'Consent for paper filing'

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse
**SH01**
Return of allotment of shares

Go online to file this information
www.gov.uk/companies-house

✅ What this form is for
You may use this form to give notice of shares allotted following incorporation

❌ What this form is not
You cannot use this form on formation of a company for an allotment of shares by an un

*ASKEXS3*
24/11/2016 #153

**1**
Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>0 3 8 4 5 4 6 7</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>Oxford Gene Technology IP Limited</td>
</tr>
</tbody>
</table>

**2**
Allotment dates

| From Date | 9 1 9 0 |
| To Date   | 9 1 9 7 |

**3**
Shares allotted

<table>
<thead>
<tr>
<th>Currency</th>
<th>GBP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares</td>
<td>Ordinary</td>
</tr>
<tr>
<td>Number of shares allotted</td>
<td>14487</td>
</tr>
<tr>
<td>Nominal value of each share</td>
<td>0.001</td>
</tr>
<tr>
<td>Amount paid (including share premium) on each share</td>
<td>13 15</td>
</tr>
<tr>
<td>Amount (if any) unpaid (including share premium) on each share</td>
<td>0 00</td>
</tr>
</tbody>
</table>

If the allotted shares are fully or partly paid up otherwise than in cash, please specify the consideration for which the shares were allotted

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

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CH/P025
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4
Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Eg Ordinary/Preference etc</td>
<td></td>
<td>Number of shares issued multiplied by nominal value</td>
<td>Including both the nominal value and any share premium</td>
</tr>
<tr>
<td>GBP</td>
<td>A Ordinary</td>
<td>400000</td>
<td>40,000 00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>B Ordinary</td>
<td>14487</td>
<td>14 487</td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td><strong>41487</strong></td>
<td><strong>40,014 487 0</strong></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Currency table B</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Currency table C</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
<th>Total aggregate amount unpaid</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>41487</strong></td>
<td><strong>£40,014 487 0</strong></td>
<td></td>
</tr>
</tbody>
</table>

*Please list total aggregate values in different currencies separately
For example £100 + €100 + $10 etc*
### Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Ordinary</td>
<td>Please see continuation sheet</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>B Ordinary</td>
<td>Please see continuation sheet</td>
</tr>
</tbody>
</table>

### Signature

I am signing this form on behalf of the company.

Signature: [Signature]

This form may be signed by: Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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1. Prescribed particulars of rights attached to shares
   - a. particulars of any voting rights, including rights that arise only in certain circumstances,
   - b. particulars of any rights, as respects dividends, to participate in a distribution,
   - c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up) and
   - d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

---

2. Societes Européennes
   If the form is being filed on behalf of a Societas Europaeae (SE) please delay ‘director’ and insert details of which organ of the SE the person signing has membership.

3. Person authorised
   Under either section 270 or 274 of the Companies Act 2006.
### Statement of capital (prescribed particulars of rights attached to shares)

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Ordinary</td>
<td></td>
</tr>
</tbody>
</table>

The 'A' Ordinary Shares have full voting rights and carry one vote per share.

The 'A' Ordinary Shares have full rights, as respects dividends, to participate in a distribution (except one made on a winding up or following a sale of the Company's assets).

On a return of assets on liquidation or the making of any other distribution on a winding up or following a sale of the Company's assets, the assets of the Company remaining after payment of its debts and liabilities and available for distribution to its members (Remainining Assets) shall be distributed as follows:

1. If the value of the Remaining Assets is less than £17.5 million (subject to adjustment in accordance with the Articles) (Hurdle Amount) then the Remaining Assets shall be distributed between the holders of the Shares so that the holders of the 'C' Ordinary Shares receive £1 in aggregate and the balance of the Remaining Assets are distributed to the holders of the 'A' Ordinary Shares and the holders of the 'B' Ordinary Shares.

2. If the value of the Remaining Assets is equal to or more than the Hurdle Amount then the Remaining Assets shall be distributed pari passu between the holders of the 'A' Ordinary Shares, the holders of the 'B' Ordinary Shares and the holders of the 'C' Ordinary Shares.

The 'A' Ordinary Shares are not redeemable.
<table>
<thead>
<tr>
<th>Class of share</th>
<th>B Ordinary</th>
</tr>
</thead>
</table>

Prescribed particulars

The 'B' Ordinary Shares are non-voting except on a resolution to alter or abrogate any of the special rights attached to the 'B' Ordinary Shares when they carry one vote per share.

The 'B' Ordinary Shares have full rights, as respects dividends, to participate in a distribution (except one made on a winding up or following a sale of the Company’s assets).

On a return of assets on liquidation or the making of any other distribution on a winding up or following a sale of the Company’s assets, the assets of the Company remaining after payment of its debts and liabilities and available for distribution to its members (Remaining Assets) shall be distributed as follows:

(i) if the value of the Remaining Assets is less than £17.5 million (subject to adjustment in accordance with the Articles) (Hurdle Amount) then the Remaining Assets shall be distributed between the holders of the Shares so that the holders of the 'C' Ordinary Shares receive £1 in aggregate and the balance of the Remaining Assets are distributed to the holders of the 'A' Ordinary Shares and the holders of the 'B' Ordinary Shares.

(ii) if the value of the Remaining Assets is equal to or more than the Hurdle Amount then the Remaining Assets shall be distributed pari passu between the holders of the 'A' Ordinary Shares, the holders of the 'B' Ordinary Shares and the holders of the 'C' Ordinary Shares.

The 'B' Ordinary Shares are not redeemable.
Return of allotment of shares

1. Important information

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Where to send

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The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

7. Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

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