



**Return of Allotment of Shares**

Company Name: **MODE GLOBAL HOLDINGS PLC**

Company Number: **12794676**



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## Shares Allotted (including bonus shares)

Date or period during which shares are allotted                      From  
**10/09/2020**

|                         |                 |                             |                 |
|-------------------------|-----------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>54979579</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.01</b>     |
|                         |                 | Amount paid:                | <b>0.5</b>      |
|                         |                 | Amount unpaid:              | <b>0</b>        |

Non-cash consideration

**11903 ORDINARY SHARES COMPRISING THE ENTIRE ISSUED SHARE CAPITAL OF MODE GLOBAL LIMITED**

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## Statement of Capital (Share Capital)

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|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>54979581</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>549795.81</b> |

Prescribed particulars

**VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>54979581</b>  |
|           |            | Total aggregate nominal value: | <b>549795.81</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.