



Return of Allotment of Shares

Company Name: **FUNDINGXCHANGE LIMITED**

Company Number: **09228134**



X9Z1XJHV

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/10/2020	12/10/2020

Class of Shares:	ORDINARY	Number allotted	10742
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	5.05
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	4604
	B3	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	5.05
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1457048
Currency:	GBP	Aggregate nominal value:	145.7048

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE. ON: (1) A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; (2) A SHARE SALE, THE CONSIDERATION PAYABLE (INCLUDING ANY DEFERRED CONSIDERATION) WHETHER IN CASH OR OTHERWISE TO THOSE SHAREHOLDERS SELLING SHARES UNDER A SHARE SALE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH SHARE SALE; (3) AN ASSET SALE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; OR (4) AN IPO, THE CONSIDERATION PAYABLE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH IPO, SHALL BE DISTRIBUTED PROPORTIONATELY IN THE FOLLOWING ORDER: FIRSTLY, AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL OF THE B1 ORDINARY SHARES AND B2 ORDINARY SHARES PLUS £100 TO THE HOLDERS OF THE B1 ORDINARY AND B2 ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B3 ORDINARY SHARES, SERIES SEED PREFERENCE SHARES AND ORDINARY SHARES AS TO 0.0001%; SECONDLY, OF ANY REMAINING PROCEEDS, IN RESPECT OF A SUM NOT EXCEEDING £11,089,566, TO THE HOLDERS OF THE SERIES SEED PREFERENCE SHARES AND THE ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B1 ORDINARY SHARES, THE B2 ORDINARY SHARES AND THE B3 ORDINARY SHARES AS TO 0.0001% THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%

Class of Shares:	SERIES	Number allotted	764374
	A B1	Aggregate nominal value:	76.4374

Currency: **GBP**

Prescribed particulars

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Class of Shares:	SERIES	Number allotted	208041
	A B2	Aggregate nominal value:	20.8041
Currency:	GBP		

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EXPENSES PAYABLE IN RESPECT OF SUCH SHARE SALE; (3) AN ASSET SALE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES; OR (4) AN IPO, THE CONSIDERATION PAYABLE LESS ANY FEES, COSTS AND EXPENSES PAYABLE IN RESPECT OF SUCH IPO, SHALL BE DISTRIBUTED PROPORTIONATELY IN THE FOLLOWING ORDER: FIRSTLY, AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL OF THE B1 ORDINARY SHARES AND B2 ORDINARY SHARES PLUS £100 TO THE HOLDERS OF THE B1 ORDINARY AND B2 ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B3 ORDINARY SHARES, SERIES SEED PREFERENCE SHARES AND ORDINARY SHARES AS TO 0.0001%; SECONDLY, OF ANY REMAINING PROCEEDS, IN RESPECT OF A SUM NOT EXCEEDING £11,089,566, TO THE HOLDERS OF THE SERIES SEED PREFERENCE SHARES AND THE ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B1 ORDINARY SHARES, THE B2 ORDINARY SHARES AND THE B3 ORDINARY SHARES AS TO 0.0001% THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%

Class of Shares:	SERIES	Number allotted	384516
	A B3	Aggregate nominal value:	38.4516
Currency:	GBP		

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THE HOLDERS OF THE B3 ORDINARY SHARES, SERIES SEED PREFERENCE SHARES AND ORDINARY SHARES AS TO 0.0001%; SECONDLY, OF ANY REMAINING PROCEEDS, IN RESPECT OF A SUM NOT EXCEEDING £11,089,566, TO THE HOLDERS OF THE SERIES SEED PREFERENCE SHARES AND THE ORDINARY SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B1 ORDINARY SHARES, THE B2 ORDINARY SHARES AND THE B3 ORDINARY SHARES AS TO 0.0001% THIRDLY, IN RESPECT OF ANY PROCEEDS REMAINING, PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%

Class of Shares:	SERIES	Number allotted	277664
	SEED	Aggregate nominal value:	27.7664
	PREFERRED		

Currency: **GBP**

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PRO RATA AMONG THE HOLDERS OF ORDINARY SHARES, B1 ORDINARY SHARES, B3 ORDINARY SHARES AND SERIES SEED PREFERRED SHARES AS TO 99.9999% AND TO THE HOLDERS OF THE B2 ORDINARY SHARES AS TO 0.0001%

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3091643
		Total aggregate nominal value:	309.1643
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.