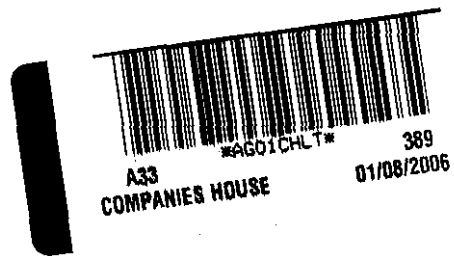


**OSCIENT PHARMACEUTICALS UK LIMITED**

**FINANCIAL STATEMENTS**

**FOR THE PERIOD ENDED 31 AUGUST 2005**

**COMPANY NUMBER 5204935**



## **DIRECTORS REPORT**

The Directors submit their report together with the financial statements for the period ended **31 August 2005**.

Oscient Pharmaceuticals UK Limited is a wholly owned subsidiary of Oscient Pharmaceuticals Inc. Oscient Pharmaceuticals Inc is situated at 1000 Winter Street, Suite 2200, Waltham, Massachusetts.

### Activities

The Company has not traded in the year under review.

### Directors

The Directors of the Company during the period under review held no interests in the shares of the Company.

### **Name of Director**

Mr Stephen Cohen

Mr Steven Mark Rauchser

### Auditors

In accordance with Section 249A of the Companies Act 1985 the Company, being eligible, has resolved not to appoint an Auditor.



By Order of the Board  
Steven M Rauscher  
Director

Dated: 10 July 2006

Registered Office: 17 Hanover Square  
London, W1S 1HU

**BALANCE SHEET**

As at 31 August 2005

	<u>2005</u>
<u>CURRENT ASSETS</u>	
Cash in Hand	£1
 <u>CAPITAL AND RESERVES</u>	
Called up Share Capital	£1

For the year ended 31 August 2005 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

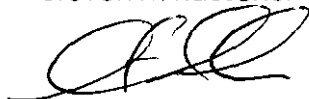
Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- i. ensuring the company keeps accounting records which comply with section 221; and
- ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board of directors on 10 July 2006 and

signed on their behalf by  
Steven M Rauscher



OSCIENT PHARMACEUTICALS UK LIMITED

COMPANY No. 5204935

.....  
(DIRECTOR)

**NOTES**

(forming part of the financial statements)

	<u>2005</u>
<b>1</b>	
<b><u>SHARE CAPITAL</u></b>	
Authorised Share Capital: 1,000 Ordinary Shares of £1 each	£1,000
Issued and fully paid 1 Ordinary Shares of £1 each	£1

There were no changes in the share capital during the period under review.

- 2 These financial statements were approved by the board 10 July 2006.