



COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

Three empty boxes for official use

Company Number: 4271628

Name of Company

* insert full name of company

* Treat (UK) Venture Limited

§ the copy must be printed or in some other form approved by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 19 December 2001 the nominal capital of the company has been increased by £100.00 beyond the registered capital of £100.00.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are set out in the Articles of Association a copy of which is attached.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Empty box for continuation tick

Signed

Handwritten signature

Designation ‡

SECRETARY

Date

23/1/02



Presenter's name address, telephone number and reference (if any):

Richard Brierley
Company Secretarial Assistant
Diageo plc
8 Henrietta Place
London
W1G 0NB
(020 79275503)

For official use

General Section

Post room



A01 COMPANIES HOUSE

0061 25/01/02

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):

[Empty box for conditions]

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB