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CHFP041

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Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

011327 / 13

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

04018752

Name of company

* Kobalt Music Group Limited

Date of creation of the charge

12 September 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

The Initial Deposit of (Forty six thousand six hundred and thirty six thousand pounds and eighty five pence) (£47,636.85) together with the Deposit Balance, as defined in the Rent Deposit Deed dated 12 September 2005

Names and addresses of the mortgagees or persons entitled to the charge

Partick Group Ltd of PO Box 3186 Main Street, Road Town, Tortola, BVI AND
Dealfirst Ltd of 65 New Cavendish Stret, London W1M 7RD

Postcode

Presentor's name, address and reference (if any):

BRECHER ABRAM
BROADBENT HOUSE
64/65 GROSVENOR STREET
LONDON W1K 3JH
DX 44624 MAYFAIR

For official use (02/00)

Mortgage Section

Post room



A11
COMPANIES HOUSE

0722
14/09/05

Time critical reference

DH/smm/D1-112

Short particulars of all the property mortgaged or charged

(A) The Tenant charges to the Landlord with full title guarantee its interest in the Deposit Balance with payment of the Liabilities as set out in the Rent Deposit Deed dated 12 September 2005 made between the Company (1) and Patrick Group Ltd and Dealfirst Ltd (2) ("the Rent Deposit Deed")

(B) The Tenant covenants that it will execute any document or take any steps required by the Landlord to perfect the security created by clause 5 of the Rent Deposit Deed

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Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

[Redacted box]

Signed *Breton*

Date 12 September 2005

On behalf of [company] [mortgagee/chargee]

Notes

†Delete as appropriate

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**.
- The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04018752

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 12th SEPTEMBER 2005 AND CREATED BY KOBALT MUSIC GROUP LIMITED FOR SECURING £47,636.85 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO PATRICK GROUP LIMITED AND DEALFIRST LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th SEPTEMBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th SEPTEMBER 2005 .

Dx DMW



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —