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Please complete in typescript, or in bold black capitals

Application by a public company for re-registration as a private company

CHFP025

Company Number 00806281

Company Name in full EMI Group Finance Plc

applies to be re-registered as a private company by the name of

Please insert name of company amended to make it appropriate for this company as a private limited company

EMI Group Finance Limited

and for that purpose delivers the following documents for registration

Please delete if previously presented for registration

- 1. [A copy of the Special Resolution that the company be re-registered as a private company]
2. A printed copy of the memorandum and articles as altered by the Special Resolution that the company be re-registered as a private company



707725

Signed [Signature] Date 26-10-2007

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

a director / secretary

Weil, Gotshal & Manges
One South Place
London EC2M 2WG
Ref 671963 Tel 0207 903 1000
DX number DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh



LD1 29/10/2007 7 COMPANIES HOUSE