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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP021

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] []

2938041

Name of company

* MITIE FACILITIES SERVICES LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 30 September 2007 the nominal capital of the company has been
increased by £ 20,500,000 beyond the registered capital of £ 1,000

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

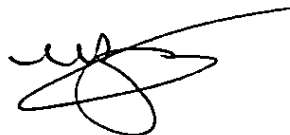
The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

- (1) 17,500,000 ordinary shares of £1 each ranking pari passu with the existing ordinary shares of £1 each, and
- (2) 300,000,000 irredeemable preference shares of £0.01 each having the rights and being subject to the restrictions set out in the articles of association of the Company as amended by written resolution dated 30 September 2007

Please tick here if
continued overleaf

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Date 30 September 2007

Presentor's name address and
reference (if any)

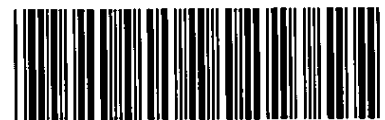
PricewaterhouseCoopers Legal
LLP
1 Embankment Place
London WC2N 6RH

(Ref 0175/PDM)

For official Use (02/06)
General Section

Post room

MONDAY



A07 08/10/2007 276

COMPANIES HOUSE