



Companies House

for the record

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Please complete in typescript, or in bold black capitals.

CHFP000

Company Number

05328138

Company Name in full

SOUTHERN CROSS HEALTHCARE GROUP LIMITED

I, **GRAHAM SIZER**

of **SOUTHERN CROSS HEALTHCARE GROUP LIMITED**

Please delete as appropriate.

~~/a director/the secretary~~ of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

1	3	0	6	2	0	0	6
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 that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the

Statutory Declarations Act 1835

Declarant's signature

Declared at

10 UPPER BANK STREET, LONDON, E14 5JJ

Day Month Year

on

1	3	0	6	2	0	0	6
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Please print name.

before me

JOANNA MICHELLE GOODRIR

Signed

Date

13/06/06

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CLIFFORD CHANCE LIMITED LIABILITY PARTNERSHIP

10 UPPER BANK STREET, LONDON, E14 5JJ

ERZH/70-20426722 Tel 020 7006 1000

DX number

DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



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Form revised June 1998