Company number: 04043419

THE COMPANIES ACT 2006 (the Act)
STATEMENT OF COMPLIANCE BY THE SOLE DIRECTOR OF
PHOENIX TRANSWORLD LIMITED (the Company)
UNDER SECTION 644(5) OF THE ACT

TO: The Registrar of Companies

1. I, the undersigned, being the sole director of the Company, make this statement for the purposes of section 644(5) of the Act in relation to:

1.1 the special resolution for the reduction of the Company’s share capital (the Resolution) passed on 2 July 2018; and

1.2 the solvency statement (the Solvency Statement) dated 2 July 2018 and made by us in support of the Resolution.

2. For the purposes of section 644(5) of the Act we confirm that:

2.1 the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and

2.2 in accordance with section 642(2) of the Act, the Solvency Statement was sent or submitted to the sole member of the Company at or before the time at which the proposed Resolution was sent or submitted to it.

This statement is made on 2 July 2018

[Signature]

Glyn John Wheeler