



COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

118

19772

19772

Name of company

* WINTERTHUR LIFE UK LIMITED

Date of creation of the charge

13 October 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

SECOND LEGAL CHARGE

Amount secured by the mortgage or charge

The sum or sums payable pursuant to clause 7 of an Agreement dated 17th July 1998 between Starlight Investments Limited (1) Winterthur Life UK Limited (2) together with the expenses as herein defined and interest.

Names and addresses of the mortgagees or persons entitled to the charge

STARLIGHT INVESTMENTS LIMITED
15 Grosvenor Gardens, London
Postcode SW1W 0BD

Presentor's name address and reference (if any):

Klimt & Co
49 Welbeck Street
London W1M 7HE

AHMG/STARLIGHT/4057

Time critical reference

For official Use
Mortgage Section

Post room



PMO *PBP4M00F* 32
COMPANIES HOUSE 21/10/98

COMPANIES HOUSE 17/10/98

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

Short particulars of all the property mortgaged or charged

32-36 (A to F) inclusive Rye Lane Peckham
London SE15



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering



Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

Signed

Klunt + Co ✓

Date

15 October 1998

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECOND LEGAL CHARGE DATED THE 13th OCTOBER 1998 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO STARLIGHT INVESTMENTS LIMITED PURSUANT TO CLAUSE 7 OF AN AGREEMENT DATED 17 JULY 1998 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st OCTOBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd OCTOBER 1998.

M. Cornelius
M. CORNELIUS

for the Registrar of Companies



COMPANIES HOUSE

HC026B

23-10-98
23-10-98