

MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge

What this form is for
You cannot use this form to register a statement of satisfaction in full or in part of a fixed charge if the company registered is not a company registered in the United Kingdom. If you do this, please use form MG01.

WEDNESDAY



A07 *A1CFP3LM* 04/07/2012 #352

COMPANIES HOUSE

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1 Company details

Company number	0	4	6	4	6	5	0	8
Company name in full	Virtualis Limited							

For official use

Filing in this form
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Creation of charge

Date charge created	2	5	0	2	2	0	0	5
Description	Debenture							
Date of registration	0	2	0	3	2	0	0	5

- You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'
- The date of registration may be confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the debenture holders

Name	Potential Finance Limited (now SME Invoice Finance Limited)							
Address	Potential House, 149-157 Kings Road, Brentwood, Essex							
Postcode	C	M	1	4	4	E	G	
Name								
Address								
Postcode								
Name								
Address								
Postcode								

Continuation page
Please use a continuation page if you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

1 BY WAY OF FIRST FIXED CHARGE
(i) ALL FREEHOLD AND LEASEHOLD LAND AND BUILDINGS OF THE COMPANY BOTH PRESENT AND FUTURE AND ALL FIXED PLANT AND MACHINERY FROM TIME TO TIME IN OR ON ANY SUCH LAND AND BUILDINGS,
(ii) ALL GOODWILL AND UNPAID AND/OR UNCALLED CAPITAL OF THE COMPANY,
(iii) ALL STOCKS SHARES AND SECURITIES AND DOCUMENTS EVIDENCING TITLE TO OR THE RIGHT TO POSSESSION OF ANY PROPERTY AT ANY TIME DEPOSITED WITH THE CHARGEES AND THE PROPERTY MENTIONED IN SUCH DOCUMENTS,
(iv) ALL PATENTS, PATENT APPLICATIONS, TRADE MARKS, TRADE NAMES, REGISTERED DESIGNS, COPYRIGHTS, KNOWHOW, AND OTHER INTELLECTUAL PROPERTY RIGHTS AND ALL LICENCES AND ANCILLARY RIGHTS AND BENEFITS (INCLUDING ROYALTIES FEES AND OTHER INCOME DERIVING FROM THE SAME) NOW OWNED OR AT ANY TIME HEREAFTER TO BE OWNED BY THE COMPANY,
(v) ANY BOOK DEBT AS DEFINED IN A FACTORING AGREEMENT BETWEEN THE COMPANY AND THE CHARGEES AND PURCHASED OR PURPORTED TO BE PURCHASED BY THE CHARGEES PURSUANT TO THAT AGREEMENT WHICH FAILS TO VEST ABSOLUTELY AND EFFECTIVELY IN THE CHARGEES FOR ANY REASON TOGETHER WITH THE PROCEEDS OF THAT BOOK DEBT,
(vi) ALL AMOUNTS NOW OR HEREAFTER OWING OR BECOMING DUE TO THE COMPANY BY THE CHARGEES ON ANY ACCOUNT INCLUDING (BUT NOT LIMITED TO) ANY AMOUNT RETAINED BY THE CHARGEES UNDER THE CONDITIONS OF THAT AGREEMENT,
(vii) ALL OTHER AMOUNTS NOW OR AT ANY TIME HEREAFTER OWING OR BECOMING DUE TO THE COMPANY ON ANY ACCOUNT WHATSOEVER TOGETHER WITH THEIR PROCEEDS AND THE RELATED RIGHTS PERTAINING TO THEM

(see continuation sheet)

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied

- In full
- In part

Please tick one box only

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Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name David Cockburn-Price

Company name Vitalis Limited

Address Chester House

79 Dane Road

Post town Sale

County/Region Cheshire

Postcode M 3 3 7 B P

Country England

DX

Telephone 0161 969 1155



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

(continued from main form)

2 BY WAY OF FLOATING CHARGE

THE UNDERTAKING AND ALL THE PROPERTY OF THE OF THE COMPANY OTHER THAN THE PROPERTY SPECIFIED IN PARAGRAPH 1 ABOVE AND THE PROPERTY SO SPECIFIED TO THE EXTENT THAT THE CHARGES OR ANY OF THEM OR ANY PART OF THEM SHALL BE INEFFECTIVE FOR ANY REASON AS A FIXED CHARGE

RESTRICTIONS

THE COMPANY COVENANTS WITH THE CHARGE INTER ALIA THAT IT WILL NOT WITHOUT THE PRIOR CONSENT OF THE CHARGE SELL, PART WITH POSSESSION OF OR OTHERWISE DISPOSE OF ANY OF THE CHARGED PROPERTY NOR, EXCEPT AS EXPRESSLY PROVIDED FOR IN THE CHARGE EXCHANGE, COMPOUND, SET OFF, GRANT TIME OR INDULGENCE IN RESPECT OF ANY OF THE CHARGED PROPERTY NOR ENTER INTO ANY FACTORING OR DISCOUNTING AGREEMENT OR ANY OTHER AGREEMENT FOR THE SALE AND PURCHASE OF DEBTS EXCEPT WITH THE CHARGE NOR CREATE OR PERMIT TO SUBSIST ANY ENCUMBRANCE OR TRUST WHICH AFFECTS OR MAY AFFECT THE CHARGED PROPERTY OR ANY PART OF IT