



88(2)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number

4458947

Company name in full

FLATSELL LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To				
Day	Month	Year	Day	Month	Year		
2	0	1	0	2	0	0	4

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

89

Nominal value of each share

£1.00

Amount (if any) paid or due on each share
(including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:



Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

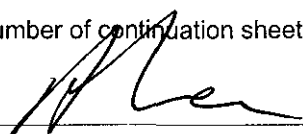
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Catalyst Investment Group Limited <hr/> Address c/o ASB Law, Innovis House, 108 High Street, Crawley, Surrey <hr/> UK Postcode R H 1 0 1 A S		Class of shares allotted Ordinary	Number allotted 5
Name Andrew Moore <hr/> Address 66 Glendon Way, Dorridge, Solihull <hr/> UK Postcode B 9 3 8 S Y		Class of shares allotted Ordinary	Number allotted 84
Name <hr/> Address <hr/> UK Postcode		Class of shares allotted	Number allotted
Name <hr/> Address <hr/> UK Postcode		Class of shares allotted	Number allotted
Name <hr/> Address <hr/> UK Postcode		Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

28 October 2004

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

FOX HAYES, SOLICITORS	
150 ROUNDHAY ROAD, LEEDS	
LS8 5LD	Tel 0113 249 6496
DX number 716760	DX exchange LEEDS 37