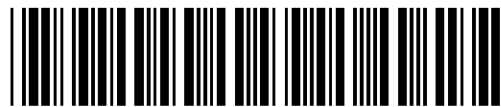




Confirmation Statement

Company Name: **EAGLEMOSS CAPITAL LIMITED**

Company Number: **09555010**



Received for filing in Electronic Format on the: **26/04/2017**

X6568SQG

Company Name: **EAGLEMOSS CAPITAL LIMITED**

Company Number: **09555010**

Confirmation **22/04/2017**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | A | Number allotted | 3214561 |
| | ORDINARY | Aggregate nominal value: | 321.4561 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO A ORDINARY SHARES (THE "A SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. THE MEMBER HOLDING SUCH SHARE HAS NOT RESIGNED AS AN EMPLOYEE OR DIRECTOR OF THE COMPANY (AS APPLICABLE); AND 2. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN. THE A SHARES ARE NOT REDEEMABLE.

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|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | B1 | Number allotted | 111180 |
| | ORDINARY | Aggregate nominal value: | 11.118 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO THE BL ORDINARY SHARES (THE "BL SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY

OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN; 2. IF A HOLDER OF B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES ; AND 3. IF A HOLDER OF B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE BL SHARES ARE NOT REDEEMABLE.

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| Class of Shares: | B2 | Number allotted | 166770 |
| | ORDINARY | Aggregate nominal value: | 166.77 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO B2 ORDINARY SHARES (THE B2 SHARES) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN; 2. IF THE HOLDER OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD

LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B2 SHARES ARE NOT REDEEMABLE.

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|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | B3 | Number allotted | 166770 |
| | ORDINARY | Aggregate nominal value: | 166.77 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO B3 ORDINARY SHARES (THE B3 SHARES) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN, 2. IF THE HOLDER OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B3 SHARES ARE NOT REDEEMABLE.

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| Class of Shares: | B4 | Number allotted | 111180 |
| | ORDINARY | Aggregate nominal value: | 11.118 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO B4 ORDINARY SHARES (THE B4 SHARES) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND

ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN; 2. IF THE HOLDER OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B4 SHARES ARE NOT REDEEMABLE.

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| Class of Shares: | B5 | Number allotted | 111180 |
| | ORDINARY | Aggregate nominal value: | 11.118 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO B5 ORDINARY SHARES (THE "B5 SHARES) ARE AS FOLLOWS: - ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. - EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTHBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. - EACH SHARE IS ENTITLED PAH PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS ANC ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THT "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN; 2. IF THE HOLDER

OF THE B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES; AND 3. IF THE HOLDER OF THE B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B5 SHARES ARE NOT REDEEMABLE.

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|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | B6 | Number allotted | 111180 |
| | ORDINARY | Aggregate nominal value: | 11.118 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO THE B6 ORDINARY SHARES (THE "B6 SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT: 1. IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING THE C SHARES (AS DEFINED IN THE ARTICLES) HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN 2. IF A HOLDER OF B SHARES IS A GOOD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES SHALL VEST IN 4 EQUAL INSTALMENTS, THE FIRST OF WHICH BEING ON THE FIRST ANNIVERSARY OF THE ARTICLES ; AND 3. IF A HOLDER OF B SHARES IS A BAD LEAVER (AS DEFINED IN THE ARTICLES), THE B SHARES HELD BY SUCH PERSON WILL NOT BE TAKEN INTO ACCOUNT. THE B6 SHARES ARE NOT REDEEMABLE.

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|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | C | Number allotted | 6902820 |
| | ORDINARY | Aggregate nominal value: | 690.282 |
| Currency: | EUR | | |

Prescribed particulars

THE SPECIAL RIGHTS ATTACHING TO THE C ORDINARY SHARES (THE "C SHARES") ARE AS FOLLOWS: • ALL SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION (THE "ARTICLES")) RANK EQUALLY FOR VOTING PURPOSES AS IF THEY CONSTITUTED A SINGLE CLASS. ON A SHOW OF HANDS, EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. • EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION AS IF ALL THE SHARES CONSTITUTED A SINGLE CLASS. • EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY OR A SALE OF THE BUSINESS AND ASSETS OF THE COMPANY, PROVIDING THAT IF SUCH A SALE IS COMPLETED ON OR BEFORE 1 JULY 2023 AND MEMBERS HOLDING C SHARES HAVE AN INTERNAL RATE OF RETURN OF 10% OR MORE ON THE MONEY INVESTED BY SUCH MEMBERS (THE "RETURN"), THE MEMBERS HOLDING A SHARES (AS DEFINED IN THE ARTICLES) AND B SHARES (AS DEFINED IN THE ARTICLES) WILL BE ENTITLED TO RECEIVE 20% OF THE PROCEEDS ATTRIBUTABLE TO THE C SHARES ABOVE THE RETURN. THE C SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | EUR | Total number of shares: | 10895641 |
| | | Total aggregate nominal value: | 1389.7501 |
| | | Total aggregate amount unpaid: | 0 |

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **1623524 A ORDINARY shares held as at the date of this confirmation statement**

Name: **PALATIN SPRL**

Shareholding 2: **1352921 A ORDINARY shares held as at the date of this confirmation statement**

Name: **FINANCIÈRE MISTLETOE SPRL**

Shareholding 3: **63329 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ANDREW JARVIS**

Shareholding 4: **27795 B6 ORDINARY shares held as at the date of this confirmation statement**

Name: **ANDREW JARVIS**

Shareholding 5: **35464 A ORDINARY shares held as at the date of this confirmation statement**

Name: **MARC DOBOIN**

Shareholding 6: **111180 B1 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARC DOBOIN**

Shareholding 7: **50663 A ORDINARY shares held as at the date of this confirmation statement**

Name: **TRACEY HINCHLIFFE**

Shareholding 8: **50663 A ORDINARY shares held as at the date of this confirmation statement**

Name: **MARGARET CALMELS**

Shareholding 9: **12666 A ORDINARY shares held as at the date of this confirmation statement**

Name: **PIERRE VIALA**

Shareholding 10: **25331 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ALEXANDER NEAL**

Shareholding 11: **2786459 C ORDINARY shares held as at the date of this confirmation statement**

Name: **VERDOSO SAS**

Shareholding 12: **975261 C ORDINARY shares held as at the date of this confirmation statement**
Name: **CESAR CAPITAL SA**

Shareholding 13: **37997 C ORDINARY shares held as at the date of this confirmation statement**
Name: **THIBAUT MANQUIN**

Shareholding 14: **886601 C ORDINARY shares held as at the date of this confirmation statement**
Name: **R B NOMINEES LIMITED**

Shareholding 15: **379972 C ORDINARY shares held as at the date of this confirmation statement**
Name: **JOHN BROWN**

Shareholding 16: **886601 C ORDINARY shares held as at the date of this confirmation statement**
Name: **HJN SARL**

Shareholding 17: **633286 C ORDINARY shares held as at the date of this confirmation statement**
Name: **SHINKIN SARL**

Shareholding 18: **316643 C ORDINARY shares held as at the date of this confirmation statement**
Name: **DAVID BERNSTEIN**

Shareholding 19: **166770 B2 ORDINARY shares held as at the date of this confirmation statement**
Name: **TRACEY HINCHLIFFE**

Shareholding 20: **166770 B3 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARGARET CALMELS**

Shareholding 21: **111180 B4 ORDINARY shares held as at the date of this confirmation statement**
Name: **PIERRE VIALA**

Shareholding 22: **111180 B5 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALEXANDER NEAL**

Shareholding 23: **83385 B6 ORDINARY shares held as at the date of this confirmation statement**
Name: **PALATIN SPRL**

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became registrable: **06/04/2016**

Name: **FRANCK ULLMAN-HAMON**

Service Address: **38 BIS RUE FABERT
PARIS
FRANCE
75007**

Country/State Usually Resident: **FRANCE**

Date of Birth: ****/01/1953**

Nationality: **FRENCH**

Nature of control

The person holds, directly or indirectly, more than 50% but less than 75% of the shares in the company.

The person holds, directly or indirectly, more than 50% but less than 75% of the voting rights in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor