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COMPANIES FORM NO. 88(2)(Rev 1988)

88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black, type or bold lettering

Company number

~~3253~~ 3543

1. Name of company

* insert full name of company

VICKERS PUBLIC LIMITED COMPANY (NOW VICKERS ENGINEERING plc)

2. This section must be completed for allotments

† distinguish between ordinary preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	26179		
B Nominal value of each	£0.50		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£0.695		

Date(s) on which the shares were allotted

□ complete (a) or (b) as appropriate

(a) [on 9 MARCH 19 98] □, or

(b) [from _____ 19 _____ to _____ 19 _____] □

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration of which the shares were allotted	_____		

NOTES

- This forms should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

C.MELVILLE
VICKERS ENGINEERING plc
MILLBANK TOWER
MILLBANK
LONDON SW1P 4RA
0171 828 7777

For official use



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COMPANIES HOUSE 13/08/98

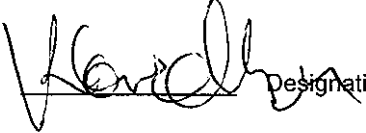
4. Names and addresses of the allottees

Please do not write
in the margin

Names and Addresses	Number of shares allotted		
	ordinary	ordinary	ordinary
MR JONATHAN SHAW 32 LANARK CLOSE MOUNT PLEASANT ROAD LONDON W5 1SN	3859		
MR ROGER EVANS 21 HIGH STREET SHUTLANGOR TOWCESTER NORTHANTS NN12 7RP	2607		
MISS CHRISTINE ANNE JONES HATHERSAGE HORSE ROAD WELLINGTON REATH LEDBURY HEREFORDSHIRE HR8 1LP	5424		
MR ROBERT MERREY 598 OBELISK RISE KINGSTHORPE NORTHAMPTON NN2 8SY	3859		
MR PETER OAKES 22 PRIMROAS HILL CREWE CW2 8SR	3859		
DR BRYAN GEORGE FRANCIS ROE 7 ABBEY FIELDS WISTASTON CREWE CW2 8HJ	4902		
MR NIGEL ANTHONY SEARY 21 MARSH RISE PUDSEY WEST YORKSHIRE LS28 7QD	1669		
TOTAL	26179		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed  Designation ASSISTANT SECRETARY Date 3/7/98

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

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