

1Plus1 Loans Limited

COMPANY REGISTRATION NUMBER 8387053

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 MADE ON THE 14th DAY OF SEPTEMBER 2015

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006 (the Act)

As set out in the written resolution circulated to members on the 14th day of SEPTEMBER 2015, the Company proposes to cancel its share premium account and accordingly reduce its capital by means of the solvency statement procedure under sections 610 and 642 of the Act. The directors signed the solvency statement under section 643 of the Act (**Solvency Statement**) on the 14th day of SEPTEMBER, 2015 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on the 14th day of SEPTEMBER 2015

We confirm that

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by



Gary Paul McKenna

Date 14.9.15



Jill McCormack

Date 14.9.15

