

DELTA LIMITED

Company Number 26077 (the "Company")

STATEMENT OF THE DIRECTORS OF THE COMPANY

made on 7 December 2010

- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated 7 December 2010 and made for the purposes of section 642 of the Companies Act 2006 in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was
  - (A) made not more than 15 days before 10 December 2010, being the date on which the special resolution

"That subject to the passing of resolutions 1 and 3 and all the resolutions of the holders of Ordinary Shares, the holders of First Preference Shares and the holders of Second Preference Shares at the class meetings to be held following this general meeting pursuant to the Company's articles of association, the share capital of the Company be reduced by cancelling and extinguishing the First Preference Shares, in consideration for which there shall be repaid to the holders of the First Preference Shares, whose names appear on the register of members as such at the close of business on the day preceding the effective date of the said reduction of capital, the amounts paid up on such First Preference Shares held by them respectively together with a dividend equal to any arrears or deficiency of the fixed cumulative dividend thereon calculated down to the effective date of the reduction of capital and a single dividend of 10p "

was passed as a special resolution, and

- (B) provided to its members in accordance with section 642(3) of the Companies Act 2006

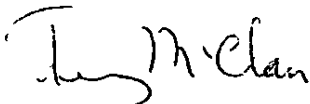
Signed



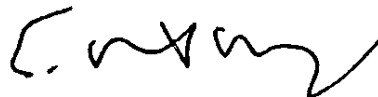
Todd Atkinson, Director



Robert Gowen, Director



Terry McClain, Director



E Robert Meaney, Director

WEDNESDAY



LD1

\*LF2KEPYN\*

15/12/2010

COMPANIES HOUSE

212

**DELTA LIMITED**

**Company Number 26077 (the "Company")**

**STATEMENT OF THE DIRECTORS OF THE COMPANY**

made on 10 December 2010

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- 2 The directors of the Company confirm that the solvency statement dated 7 December 2010 and made for the purposes of section 642 of the Companies Act 2006 in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was

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Signed

Todd Atkinson, Director

Robert Gowen, Director



Terry McClain, Director



E Robert Meaney, Director