

202682/26

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CHFP004

COMPANIES FORM No. 395
Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



05700302

Name of company

* 14 CARDIFF ROAD LIMITED

* insert full name of company

Date of creation of the charge

20TH FEBRUARY 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by mortgage or charge

TWO MILLION FIVE HUNDRED AND FIFTY THOUSAND POUNDS (£2,550,000.00)

Names and addresses of the mortgagees or persons entitled to the charge

B M SAMUELS FINANCE GROUP PLC
315 REGENTS PARK ROAD, FINCHLEY, LONDON
Postcode N3 1DP

Presentor's name address and reference (if any):
Landau & Cohen
Grosvenor House, 1 High Street,
Edgware, Middlesex HA8 7TA
(Ref: ACS/BMS1852.505)

Time critical reference

For official Use
Mortgage Section

Post room

A09 COMPANIES HOUSE 667
01/03/2006

Short particulars of all the property mortgaged or charged

A FIXED AND FLOATING CHARGE OVER ALL PROPERTY AND ASSETS BOTH PRESENT AND FUTURE INCLUDING UNCALLED CAPITAL FOR THE TIME BEING OF THE COMPANY

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed Landau & Cohen

Date 20th February 2006

On behalf of [company] [mortgagee/chargee]

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05700302

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 20th FEBRUARY 2006 AND CREATED BY 14 CARDIFF ROAD LIMITED FOR SECURING £2,550,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO B M SAMUELS FINANCE FROUP PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st MARCH 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd MARCH 2006.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —