Notice of consolidation, sub-division, redemption of
shares or re-conversion of stock into shares

What this form is for
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

What this form is NOT for
You cannot use this form to notice of a conversion of share stock.

1 Company details

Company number: 05562262
Company name in full: ERDEM MORALIOGLU LIMITED

Date of resolution

Date of resolution: 26/01/2015

3 Consolidation

Please show the amendments to each class of share:

<table>
<thead>
<tr>
<th>Previous share structure</th>
<th>New share structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares (E.g. Ordinary/Preference etc)</td>
<td>Number of issued shares</td>
</tr>
</tbody>
</table>

4 Sub-division

Please show the amendments to each class of share:

<table>
<thead>
<tr>
<th>Previous share structure</th>
<th>New share structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares (E.g. Ordinary/Preference etc)</td>
<td>Number of issued shares</td>
</tr>
<tr>
<td>ORDINARY</td>
<td>10,000</td>
</tr>
</tbody>
</table>

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

<table>
<thead>
<tr>
<th>Previous share structure</th>
<th>New share structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class of shares (E.g. Ordinary/Preference etc)</td>
<td>Number of issued shares</td>
</tr>
</tbody>
</table>
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### Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock

<table>
<thead>
<tr>
<th>New share structure</th>
<th>Value of stock</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
</tr>
</thead>
</table>

### Statement of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

#### Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each share classes held in pound sterling. If all your issued capital is in sterling, only complete Section 7 and then go to Section 10.

<table>
<thead>
<tr>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>£0 0001</td>
<td></td>
<td>10,000</td>
<td>£ 1 000</td>
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<tr>
<td></td>
<td></td>
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<td>£</td>
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<td></td>
<td>£</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td></td>
<td><strong>£</strong></td>
</tr>
</tbody>
</table>

#### Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary / Preference etc.)</th>
<th>Amount paid up on each share</th>
<th>Amount (if any) unpaid on each share</th>
<th>Number of shares</th>
<th>Aggregate nominal value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<tr>
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</tr>
</tbody>
</table>

Note:
- Including both the nominal value and any share premium
- Number of shares issued multiplied by nominal value of each share
- Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary
SH02
Notice of consolidation, sub-division, redemption of shares or re-conversion
of stock into shares

9 Statement of capital (Totals)

<table>
<thead>
<tr>
<th>Total number of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total aggregate nominal value</td>
</tr>
</tbody>
</table>

Please give the total number of shares and total aggregate nominal value of
issued share capital

10 Statement of capital (Prescribed particulars of rights attached to shares)

<table>
<thead>
<tr>
<th>Class of share</th>
<th>ORDINARY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed particulars</td>
<td>THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</td>
</tr>
</tbody>
</table>

Please give the prescribed particulars of rights attached to shares for each
class of share shown in the statement of capital share tables in Section 7 and
Section 8

Prescribed particulars of rights attached to shares
The particulars are
a. particulars of any voting rights, including rights that arise only in
certain circumstances,
b. particulars of any rights, as respects dividends, to participate in
a distribution,
c. particulars of any rights, as respects capital, to participate in a
distribution (including on winding up), and
d. whether the shares are to be redeemed or are liable to be
redeemed at the option of the company or the shareholder and
any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share
Please use a Statement of capital continuation page if necessary
SH02
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<table>
<thead>
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<th>Prescribed particulars</th>
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</tr>
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</tr>
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<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
</table>

11
Signature

I am signing this form on behalf of the company

Signature

[Signature]

This form may be signed by
Director, Secretary, Person authorised, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager

Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

Person authorised
Under either section 270 or 274 of the Companies Act 2006
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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

**Contact name:** Sarah Anderson  
**Company name:** The RM2 Partnership

**Address:** Sycamore House, 86-88 Coombe Road,

**Post town:** New Malden  
**County/Region:** Surrey  
**Postcode:** KT3 4QS

**Country:**

**Tel:** 020 8949 5522

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3ZD  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public register
- You have entered the date of resolution in Section 2
- Where applicable, you have completed Section 3, 4, 5 or 6
- You have completed the statement of capital
- You have signed the form

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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