SH01
Return of allotment of shares

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✓ What this form is for
You may use this form to give notice of shares allotted following incorporation.

✗ What this form is NOT
You cannot use this form for an allotment of a new company or by an unlimited company.

Company details

- Company number: 05169780
- Company name in full: RESTORE PLC

Allotment dates

- From Date: 4 3 1 0 1 9
- To Date: d e m n y y y

Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

- Currency: GBP
- Class of shares: ORDINARY
- Number of shares allotted: 16,377
- Nominal value of each share: 0.05
- Amount paid (including share premium) on each share: 0.05
- Amount (if any) unpaid (including share premium) on each share: 0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

06/16 Version 6.0
## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, $, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td>GBP</td>
<td>ORDINARY</td>
<td>124,364,401</td>
<td>6,218,220</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td><strong>124,364,401</strong></td>
<td><strong>6,218,220</strong></td>
<td><strong>0.00</strong></td>
</tr>
</tbody>
</table>

**Currency table B**

|                     |                 |                  |                                        |                                                   |
|                     |                 |                  |                                        |                                                   |
| **Totals**          |                 |                  |                                        |                                                   |

**Currency table C**

|                     |                 |                  |                                        |                                                   |
|                     |                 |                  |                                        |                                                   |
| **Totals**          |                 |                  |                                        |                                                   |

**Totals (including continuation pages)**

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
<th>Total aggregate amount unpaid</th>
</tr>
</thead>
<tbody>
<tr>
<td>124,364,401</td>
<td>6,218,220</td>
<td>0.00</td>
</tr>
</tbody>
</table>

1 Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
### Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY</td>
<td>Each Ordinary share has the right to one vote and to participate equally in the distribution of dividends. Share also have the right to participate in a distribution of dividends. Shares also have the right to participate in a distribution of capital (including on a winding up). Shares are not to be redeemed or liable to be redeemed.</td>
</tr>
</tbody>
</table>

**Prescribed particulars of rights attached to shares**

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**
Please use a Statement of Capital continuation page if necessary.

### Signature

I am signing this form on behalf of the company.

**Signature**

This form may be signed by:
- Director
- Secretary
- Person authorised
- Administrator
- Administrative receiver
- Receiver
- Receiver manager
- CIC manager.

**Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete ‘director’ and insert details of which organ of the SE the person signing has membership.

**Person authorised**

Under either section 270 or 274 of the Companies Act 2006.
SH01
Return of allotment of shares

Presenter information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: SARAH WAUDBY
Company name: RESTORE PLC
Address: 5th FLOOR
15 - 19 CAVENDISH PLACE
Post town: LONDON
County/Region: "
Postcode: W1G 0QE
Country: "
DX: "
Telephone: 020 7409 2420

Checklist
We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:
☑ The company name and number match the information held on the public Register.
☑ You have shown the date(s) of allotment in section 2.
☑ You have completed all appropriate share details in section 3.
☑ You have completed the relevant sections of the statement of capital.
☑ You have signed the form.

Important information
Please note that all information on this form will appear on the public record.

Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

Further information
For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

This form has been provided free of charge by Companies House.
17 October 2019

Restore plc

Exercise of Options

Restore plc (AIM: RST) announces that it has issued and allotted 16,377 new ordinary shares of 5 pence each ("New Ordinary Shares"). The New Ordinary Shares are being issued in relation to the exercise of options under the Company's share option scheme.

Accordingly, application has been made for the New Ordinary Shares to be admitted to trading on AIM and it is expected that Admission will become effective and that dealings will commence in the New Ordinary Shares at 8.00 a.m. on 23 October 2019.

In accordance with the Disclosure Guidance and Transparency Rules (DTR 5.6.1R) the Company hereby notifies the market that immediately following this transaction its issued share capital will consist of 124,364,401 Ordinary Shares of 5 pence each. Shareholders may use this figure as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA’s Disclosure Guidance and Transparency Rules.

For further information please contact:

**Restore plc**
Charles Bligh, Chief Executive Officer
Neil Ritchie, Chief Financial Officer

**Peel Hunt LLP**
Mike Bell
Ed Allsopp

**FTI Consulting**
Nick Hasell
Alex Le May

www.restoreplc.com 020 7409 2420
www.peelhunt.com 020 7418 8900
www.fticonsulting.com 020 3727 1340