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COMPANIES FORM No. 403a Declaration of satisfaction in full or in part of mortgage or charge

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403a

CHA 116

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Charges 33, 35, 36, 37, 38, 42, 43, 44, 45 & 53 (10)

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use Company number

[] [] [] [] [] [] [] [] [] []

1971312

* Insert full name of company

Name of company

* Canary Wharf Limited

† Delete as appropriate

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

¶ Insert brief details of property

I, CHERRY LYN HOSKING

of ONE CANADA SQUARE, CANARY WHARF, LONDON E14 5AB

[a director] [the secretary] [~~the administrator~~] [~~the administrative receiver~~] † of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in **(full) (part)** †

Date and Description of charge ‡ see attached schedule

Date of Registration § see attached schedule

Name and address of [chargee] [trustee for the debenture holders] Bankers Trustee Company Limited of 1 Appold Street, Broadgate, London EC2A 2HE

Short particulars of property charged ¶ see attached schedule

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 1 Canada Sq
Canary Wharf
London

Declarant to sign below

the 30th day of April
one thousand nine hundred and 97
before me Martin C. Giddens

C. Hosking

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and reference (if any):

Clifford Chance
200 Aldersgate Street
London EC1A 4JJ

TS/C4042/864/HCP

For official use
Mortgage section

Post room



SCHEDULE

Date and Description of Charge	Date of Registration	Short Particulars of Property Charged
27/12/95 Debenture	16/1/96	Leasehold property known as Floor 17 One Canada Square Canary Wharf London title number EGL202850 (33)
16/2/96 Legal Charge	29/2/96	Fixed and floating charges over the undertaking and all property and assets present and future including goodwill bookdebts uncalled capital buildings fixtures fixed plant and machinery (35)
28/2/96 Charge on Cash Deposit	29/2/96	Fixed and floating charges over the undertaking and all property and assets present and future including goodwill bookdebts uncalled capital buildings fixtures fixed plant and machinery (36)
26/6/96 Legal Charge	5/7/96	(A) Leasehold property - Unit 2:PK:32 and certain common parts at 10 Cabot Square London E14 registered under number EGL313095. Leasehold property adjacent to Canary Wharf London E14 registered under title number EGL202810. By (37)

		way of first fixed charge:- (1) all plant and machinery owned by the company situated now or in the future on the real property and its interest in any such plant or machinery in its possession	
26/6/96	5/7/96	(A) Leasehold property - 30 The South Colonnade (Parcel FC6) Canary Wharf London E14. By way of first fixed charge:- (1) all plant and machinery owned by the company situated now or in the future on the real property and its interest in any such plant or machinery in its possession	(38)
Legal Charge			
5/9/96	17/9/96	The shares any stocks shares debentures bonds and other securities and any warrants options or other rights	(42)
Supplemental Charge			
5/9/96	19/9/96	Fixed and floating charge over all property and Assets (other than Excluded Assets) as defined in Form 395 relative to this charge	(43)
Supplemental Debenture			
21/11/96	2/12/96	All that leasehold property known as Floors 7, 8, 9 and 10, 20 Cabot Square London E14 and all plant and machinery the benefit of	(44)
Supplemental Charge			

all licences consents and
authorisations

21/11/96
Supplemental Charge

2/12/96

99 £1.00 shares in CWR
SPV Co No 2 held by
Canary Wharf Limited and
all dividends and interest
paid or payable in relation (ccp)
thereto and all shares
securities rights moneys or
property. All sums from
time to time standing to the
credit of each of the
accounts

20/12/96
Legal Charge

3/1/97

Leasehold property known
as part of The Plaza, Part of
Level M1, Floors 1-4,
5(Part), 6(Part), 7 and 8, 5
North Colonnade/10 Cabot
Square, Canary Wharf (53)
London E14 with all plant,
machinery, licences,
consents, shares and
deposits thereon